

External Examiners

Key School Contact / school contact role

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- School Contact adds Academic Response Coordinator to school coordinator list
 - School Contact adds Readers to school Distribution list
 - Report Allocation
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Key School Contacts guidance

Overview of Role

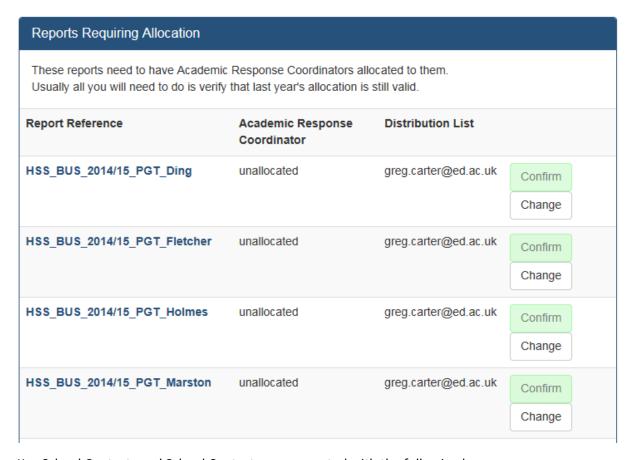
The Key School Contact is responsible for the allocation of Academic Response Coordinators and Readers to a report. Only then is the External Examiner notified that a draft report is awaiting completion. Key School Contacts have a monitoring role and can view reports on their dashboard, monitor report deadlines, amend report deadlines when required and delegate reports to School Contacts to manage.

School Contacts are delegated responsibility for a particular report or reports. School Contacts will have access to the same functions as Key School Contacts for the report(s) they have been delegated to manage.

Here are the Guidance steps for navigating the EERS software for Key School Contact/School Contacts with steps for **selecting School Contacts** and **delegating School Contacts External Examiners reports**.

Homepage





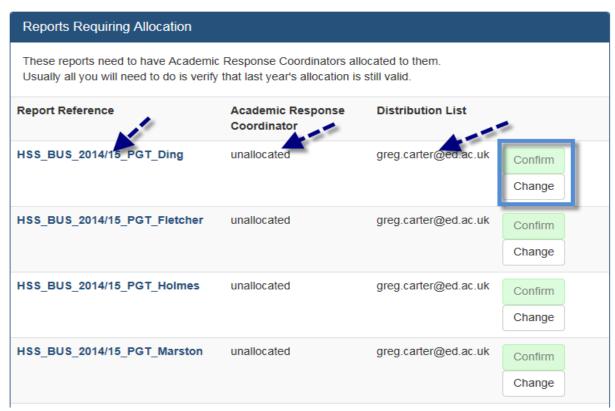
Key School Contacts and School Contacts are presented with the following homepage.

From The homepage several tabs are available to navigate through the system tools

- Home
- School Reports
- Report Allocation
- School Admin

A search engine is available to locate specific reports.





The title of each report is also an active link to take you into the details of said report.

The **Report Allocation** tab lists all your School reports that need to be allocated to an Academic Response Co-ordinator. In the **Reports Requiring Allocation** container the information is set out in 3 columns

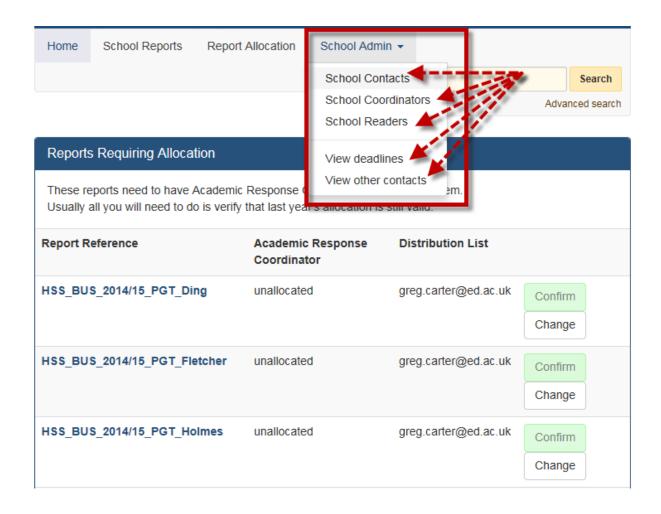
- Report reference: a dynamic link that will take you to the named report
- Academic Response Coordinator: shows the name of the Academic Response Coordinator assigned to respond to the External Examiner report
- **Distribution List:** shows those allocated to read the report

School Admin Options

The **School Admin** tools are also available, located under the School Admin tab.

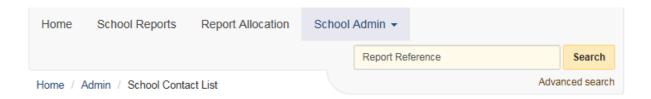
Several tools are available

- School Contacts: Add, amend or remove school contacts and their administrative abilities.
- **School Coordinators:** Add, amend or remove Academic Response Coordinators to system and reports.
- **School Readers: Add**, amend or remove staff members to the system and to specific reports for their reading access.
- View Deadlines: see deadlines across the system.
- View Other Contacts: see contact information for relevant staff for EERS.

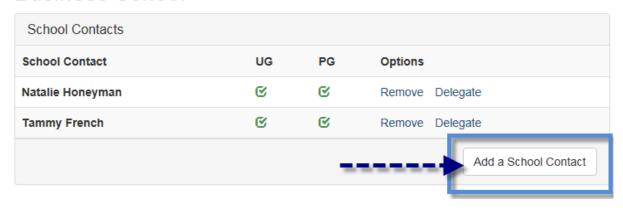


Key School Contacts: adding a School Contact

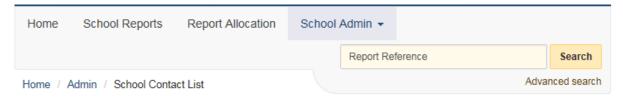
• To add a new School Contact to the EERS system, select click the **Add a School Contact** button from the **School Admin** drop down list.



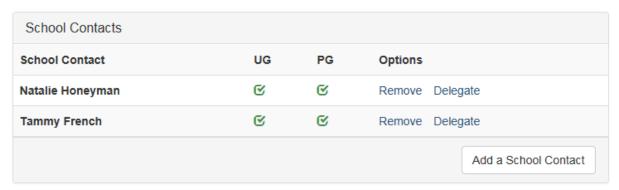
Business School

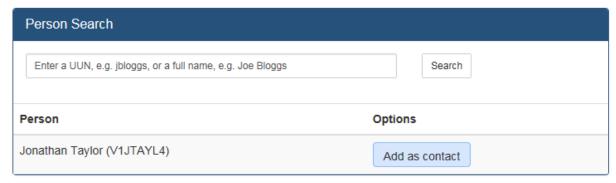


• A **Search** tool is provide at the bottom of the page.



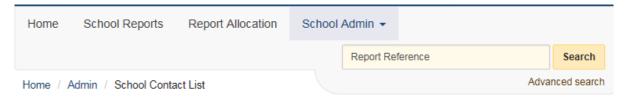
Business School



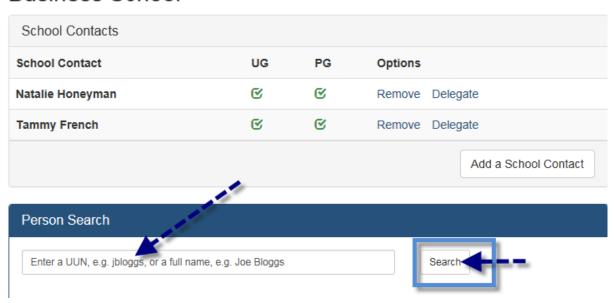


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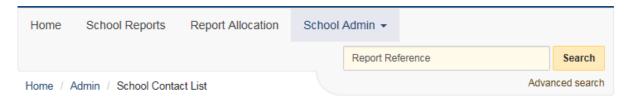
• Enter staff member's details, name or UUN, click the **Search** button.



Business School

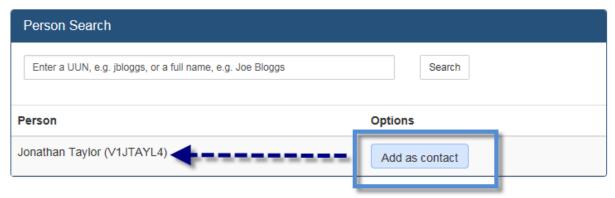


- If you enter a name only, a list of matching staff will be presented with their respective UUN's so as to make selection.
- If entering a UUN, one relevant staff member will be returned.
- Click the Add as Contact button.



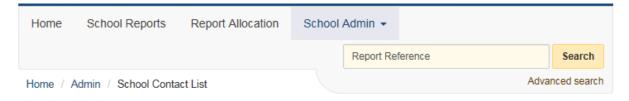
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• Staff member now added to the **School Contacts** list.

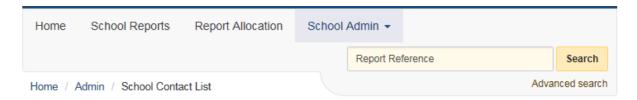


Business School

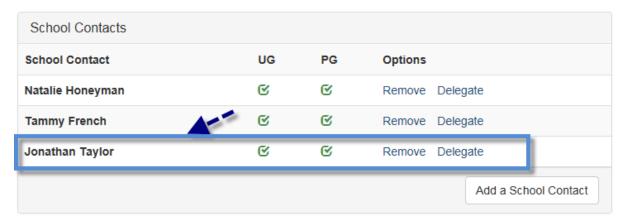
School Contacts			
School Contact	UG	PG	Options
Natalie Honeyman	©	©	Remove Delegate
Tammy French	©	©	Remove Delegate
Jonathan Taylor	©	©	Remove Delegate
			Add a School Contact

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• The same edit links are now available to remove or delegate as necessary.



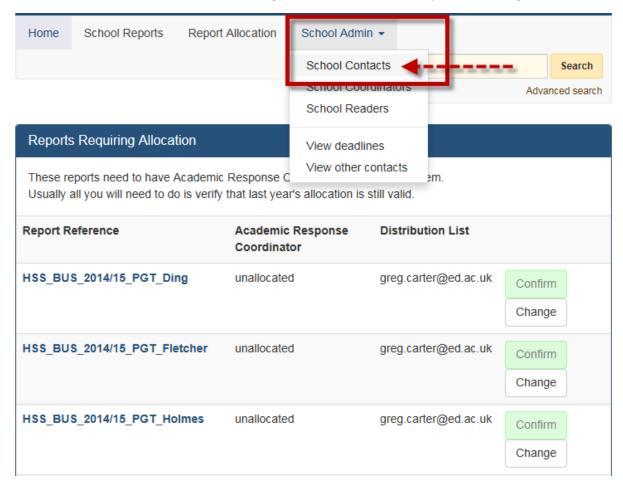
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Key School Contacts: delegating reports to School Contacts

• Select School Contacts from School Admin tab. The purpose of this is for building up the list of School Contacts who will be delegated External Examiner reports to manage.



• School Contacts page is displayed.



Business School

School Contacts			
School Contact	UG	PG	Options
Natalie Honeyman	C	C	Remove Delegate
Tammy French	C	C	Remove Delegate
			Add a School Contact

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• Any School Contacts in the system will be listed like so:



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Beside each School contact are the following edit tools:

- Facility to remove from system;
- Facility to delegate to reports thereby granting administrative abilities for those specific reports;
- Facility to add further staff members is available via the Add a School Contact button;

• Facility to assign a staff member to a report thereby granting administrative abilities for said report, click the **Delegate** link next to the relevant staff member



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- Click the **Delegate link.**
- The **Delegate School Reports** page is displayed.

Home	School Reports	Report Allocation	School	School Admin ▼	
				Report Reference	Search
				Ac	vanced search

Delegate School Reports Business School

Please select as many reports you want to delegate to to Natalie Honeyman (EUCTRN20). Please note that:

- When viewed, each report selected will show Natalie Honeyman as the key contact.
- All notifications from & to the report Key Contact will be sent from/to: Natalie Honeyman ()

(from & to themselves) Report Submitted;

Response Submitted; DPA Breach Recorded.

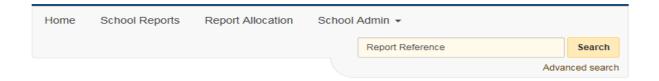
Report Ready; (to report Examiner)

Submission Deadline Approaching; Submission Deadline Reached.

School Reports	Delegate	Current Delegation
HSS_BUS_2014/15_PGT_Ballantine	\checkmark	Natalie Honeyman
HSS_BUS_2014/15_PGT_Ding	\checkmark	Natalie Honeyman
HSS_BUS_2014/15_PGT_Fletcher	✓	Natalie Honeyman
HSS_BUS_2014/15_PGT_Holmes	✓	Natalie Honeyman
HSS_BUS_2014/15_PGT_Marston		
HSS_BUS_2014/15_PGT_Milne		
HSS_BUS_2014/15_PGT_Power		
HSS_BUS_2014/15_PGT_Radnor		
HSS_BUS_2014/15_PGT_Redman		
HSS_BUS_2014/15_PGT_Thompson		
HSS_BUS_2014/15_PGT_Thomson		
HSS_BUS_2014/15_PGT_Tracey		
HSS_BUS_2014/15_PGT_Turnbull		
HSS_BUS_2014/15_PGT_Vallascas		
Save		

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Next to the report you wish the staff member to be delegated click the tick box then click the Save button.



Delegate School Reports Business School

Please select as many reports you want to delegate to to Natalie Honeyman (EUCTRN20). Please note that:

- When viewed, each report selected will show Natalie Honeyman as the key contact.
- · All notifications from & to the report Key Contact will be sent from/to: Natalie Honeyman ()

(from & to themselves) Report Submitted;

Response Submitted; DPA Breach Recorded.

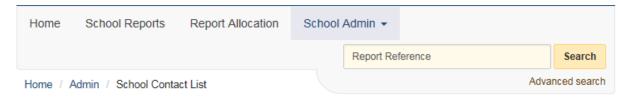
(to report Examiner) Report Ready;

Submission Deadline Approaching; Submission Deadline Reached.

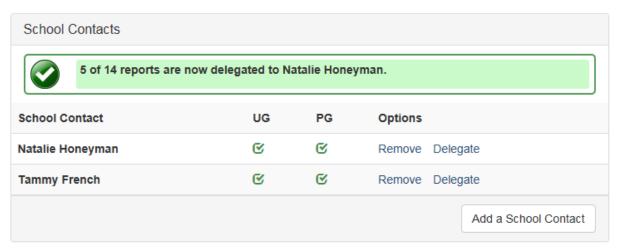
School Reports	Delegate	Current Delegation
HSS_BUS_2014/15_PGT_Ballantine	✓	Natalie Honeyman
HSS_BUS_2014/15_PGT_Ding	✓	Natalie Honeyman
HSS_BUS_2014/15_PGT_Fletcher	✓	Natalie Honeyman
HSS_BUS_2014/15_PGT_Holmes	✓	Natalie Honeyman
HSS_BUS_2014/15_PGT_Marston		
HSS_BUS_2014/15_PGT_Milne		
HSS_BUS_2014/15_PGT_Power		
HSS_BUS_2014/15_PGT_Radnor		
HSS_BUS_2014/15_PGT_Redman		
HSS_BUS_2014/15_PGT_Thompson		
HSS_BUS_2014/15_PGT_Thomson		
HSS_BUS_2014/15_PGT_Tracey		
HSS_BUS_2014/15_PGT_Turnbull		
HSS_BUS_2014/15_PGT_Vallascas		
Save		

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• A confirmation page is displayed.

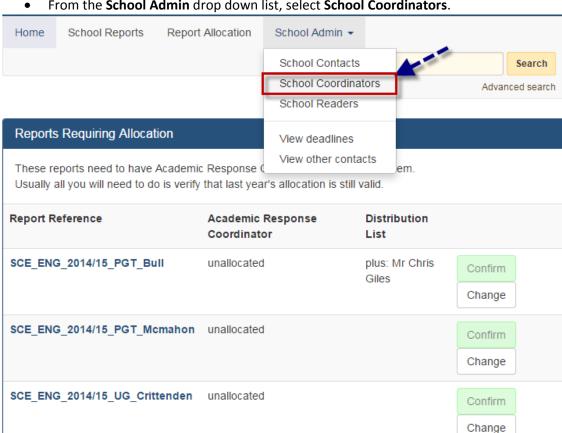


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Key School/School Contacts: adding Academic Response Coordinator to School Coordinator list



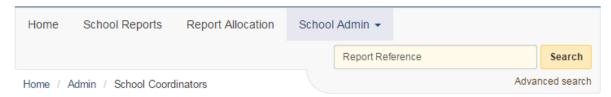
From the **School Admin** drop down list, select **School Coordinators**.

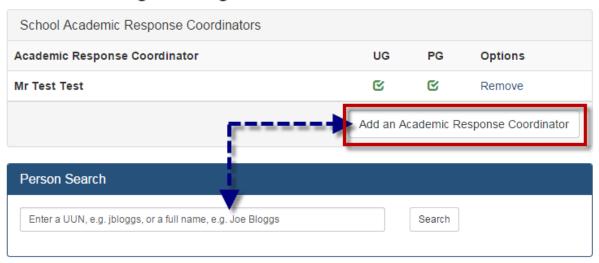
- The list of Academic Response Coordinators is shown.
- Next to each Academic Response Coordinator is a green tick denoting their UG/PG status.
- The option to remove is available for every Academic Response Coordinator via the **Remove**
- The option to Add is available regardless of how many Academic Response Coordinator are allocated.



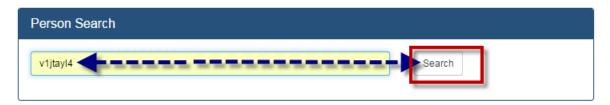


- Click the Add an Academic Response Coordinator button.
- A **Search** field is displayed.

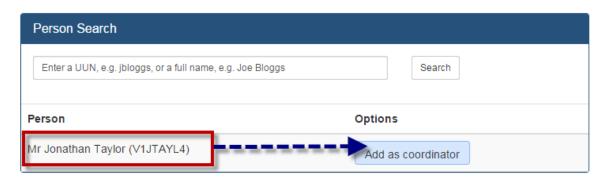




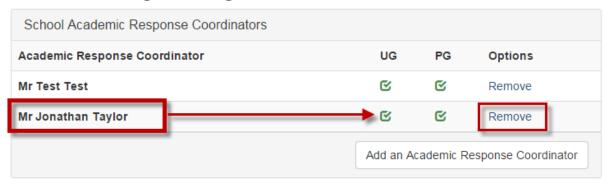
- Enter the name or UUN of the Academic Response Coordinator you wish to select.
- Click the **Search** button to retrieve the Academic Response Coordinator you are looking for.



- All Academic Response Coordinators who match the name /UUN entered will be listed below.
- Next to each available Academic Response Coordinator in the list is the Add as coordinator button.
- Click the Add as coordinator button.

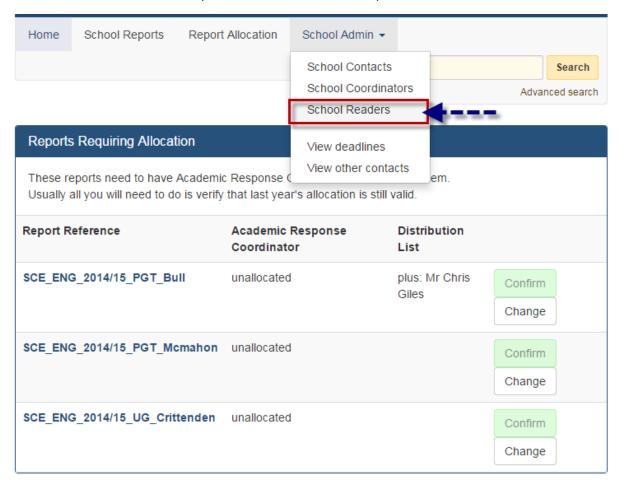


- The new Academic Response Coordinator is now displayed in the list.
- The option to **Remove** is available if added in error.
- The **Add an Academic Response Coordinator** button is available to add further Academic Response Coordinator as necessary.



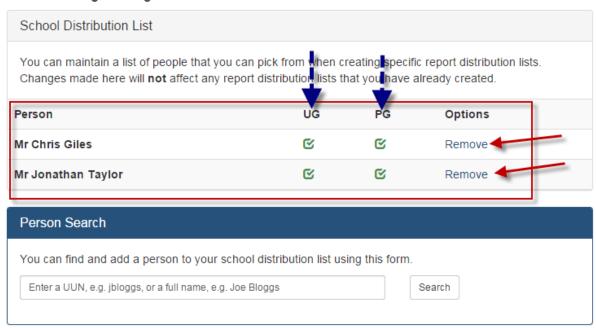
Key School/School Contacts: adding Readers to School Distribution list

• Select **School Readers** option from **School Admin** drop down menu.

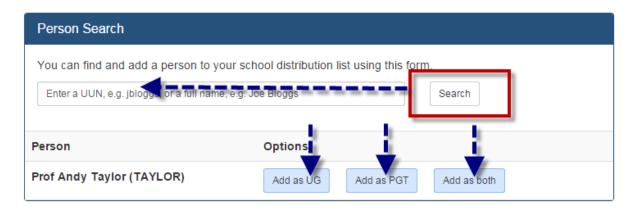


- A list of all people that can be allocated as a Reader to a report is displayed.
- Each name has a **Remove** option, should someone be added in error or leave the department.

Distribution Lists



- The **Person Search** facility is available
- Enter name or UUN of staff member into search field.
- Click Search



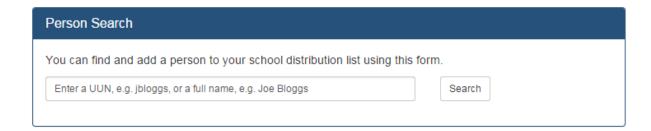
- All the staff that match the name or UUN you entered are displayed below.
- Each name has three option buttons: to Add as UG only, Add as PG only, or Add as both UG and PG.
- Click the required **Add** button.

- The revised distribution list is now displayed with the new Reader added.
- The new Readers status as UG or PG is displayed.
- The new Reader has the same remove link next to their name if required.
- Search facility is present to add further staff as required.

Because only Key School/School Contacts know who the readers are for each report, we recommend that you get in touch with the relevant Academic Response Coordinator to let them know who their readers are. This information is essential for them when it comes to collating comments from colleagues to form a response.

Distribution Lists School of Engineering

You can maintain a list of people that you can pick from when creating specific report distribution lists. Changes made here will **not** affect any report distribution lists that you have already created. Person UG PG Options Mr Chris Giles © Remove



<u>S</u>

<u>S</u>

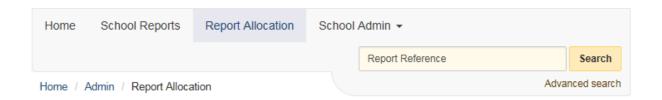
Remove

Report Allocation

Prof Andy Taylor

In order to allocate the Academic Response Coordinator and Readers, distribution lists for both must be built up in advance of allocation using the **Report Allocation** Tab.

- Click on the **Report Allocation** tab and the report allocation page is displayed.
- Please be aware the distribution list must be set up before allocating a report.

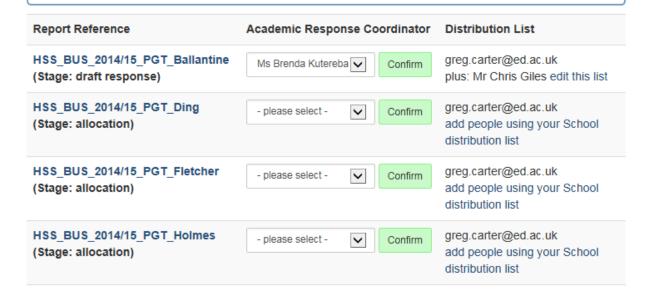


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NOTE

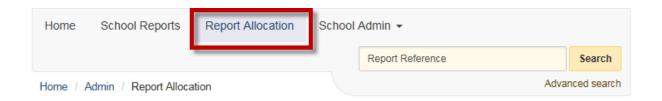
- A report is considered allocatable until it has been officially responded to, so that you can change the Academic Response Coordinator if needed
- This page lists all in progress reports for your School, not just brand new reports that are awaiting their initial allocation



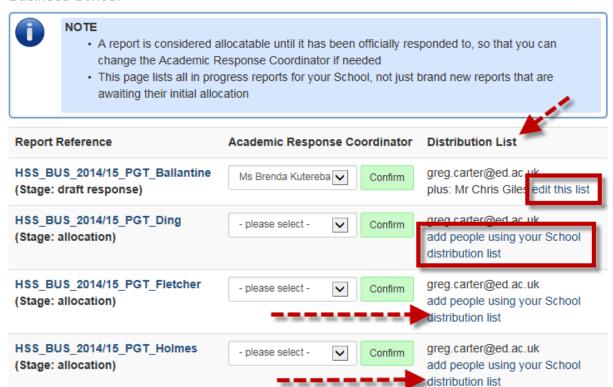
Within the **Allocatable Reports** container you can use the edit facilities to construct and amend the distribution list for each report. Tools available are:

- **Edit this List**: this will appear when names have been already been added to the distribution list.
- Add people using your school distribution list: to be used when creating a new distribution list

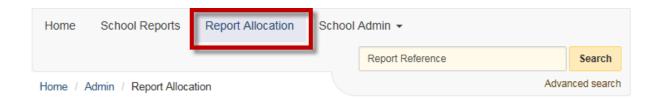
Each report has its own set of distribution list tools.



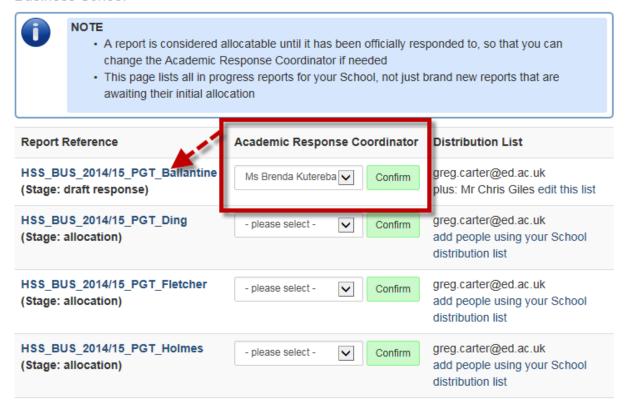
Business School



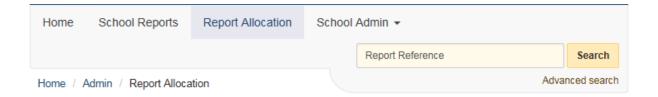
 Once Distribution Lists are in place you may set your Academic Response Coordinator using the drop down menu.



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- Open the drop down menu for the relevant report and select from the list of Academic Response Coordinators you have added into your School.
- A drop down menu is available for each report.

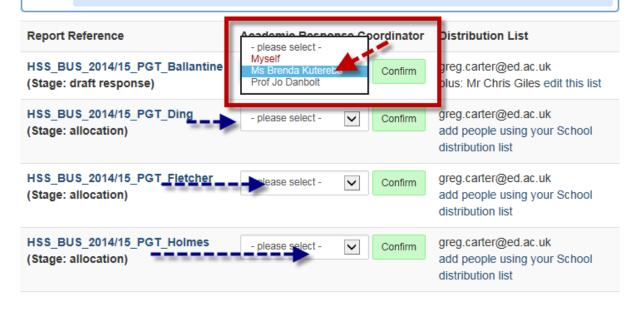


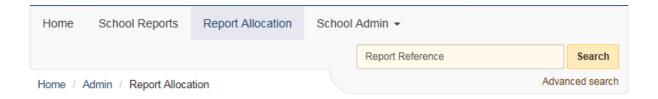
Business School



NOTE

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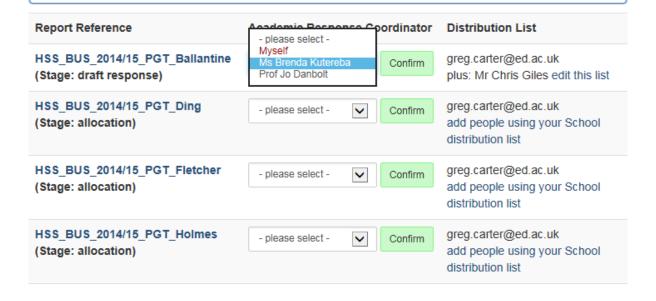


Business School



NOTE

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- This page lists all in progress reports for your School, not just brand new reports that are awaiting their initial allocation



- Example of the email text sent to the External Examiner to let them know that their report is ready to be completed.
- Please note that this email is sent on behalf of the Key School Contact as soon as the report is allocated to an Academic Response Coordinator.



Dear Testing,

A new report has been created for you and is ready for you to start drafting at a time suitable for you. You are required to submit the completed report by the date detailed in the report summary.

Please select the link below to access the report:-

https://www-

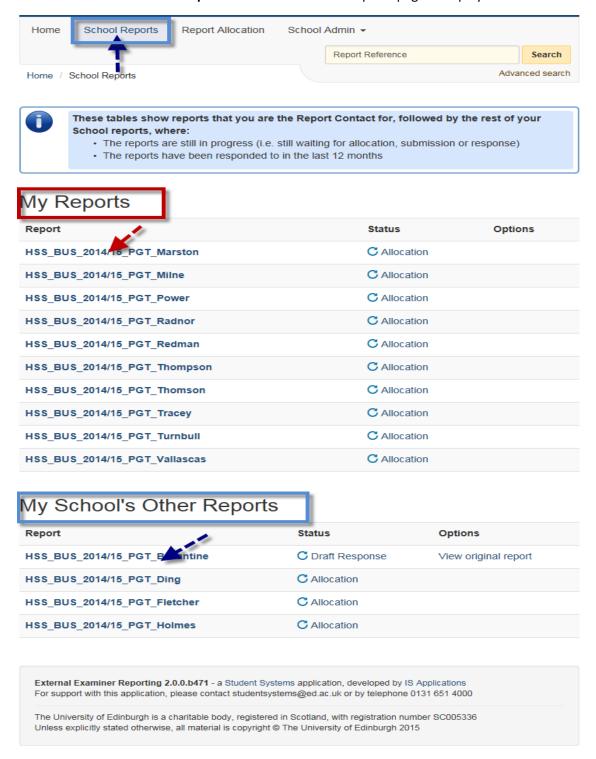
test.eers.is.ed.ac.uk/index.cfm?event=MyReports:EditReport&reportId=18087

We value the assistance you provide to the University in undertaking this important role.

Regards,
Mr Testing SchoolcontactENG
School of Engineering
DEBUG Environment Override. Original sender: greg.carter@ed.ac.uk Original recipient: greg.carter@ed.ac.uk

School Reports Tab

• Click on the **School Reports Tab** and the School reports page is displayed.



Reports are displayed by

- My Reports Reports where you are assigned as the school contact
- My School's Other Reports Other reports within the school where by another member of staff is set as the school contact

Viewing this Document

Should the images in this document appear to small please adjust the view in your WORD document

- In the Banner at the top of your word document click The "View" Tab
- Click the "Zoom" button



Zoom options will be displayed

- Select the "Zoom To" option " 200% "
- Click "OK" button to apply
- Larger view of document will be displayed

