



## ECTU Central Office SOP ECTU\_REDCap\_08: Software Installation and Database Backup

<b>SOP number:</b>	ECTU_REDCap_08
<b>Version number:</b>	2
<b>Effective date:</b>	26 <sup>th</sup> May 2016

<b>Signature</b>	<b>Date</b>
Signature on file Author: Allan Walker, IT & Systems Manager	25 <sup>th</sup> May 2016
Signature on file Reviewed by: n/a (see file note)	
Signature on file Approved By: Allan Walker, IT & Systems Manager	25 <sup>th</sup> May 2016

**1. PURPOSE**

To describe the software installation, maintenance and database backup for the REDCap system.

**2. SCOPE**

This SOP applies to the REDCap application comprising of the operating system software, the REDCap application software and the MySQL REDCap database.

**3. Ensure the Operating System software is installed and maintained correctly**

- 3.1. The system server is managed by appropriately trained staff.
- 3.2. The system server software is maintained such that software updates and patches are applied to the system as they become available.

**4. Ensure the REDCap application software is installed and maintained correctly.**

- 4.1. The REDCap application software is installed by appropriately trained staff.
- 4.2. The REDCap application software is installed according to the manufacturer’s instructions.
- 4.3. The REDCap application software is maintained by updating the application software as security patches are made available.
- 4.4. The REDCap application software is upgraded in accordance with the manufacturer’s upgrade path unless this will impact adversely upon existing projects.

**5. Ensure the REDCap database is being backed up such that:**

- 5.1. The REDCap data set is recoverable from a recent point in time in the event the database on the live system becomes unavailable.
- 5.2. The REDCap database backup process includes the backups being retained in a separate physical location to protect against physical damage to the location of the live system.

**6. Detailed description of installation, maintenance and backup**

- 6.1. A detailed description of the installation process is recorded.
- 6.2. A detailed description of the server maintenance regime is recorded.
- 6.3. A detailed description of the REDCap application maintenance and upgrade process is recorded.
- 6.4. A detailed description of the REDCap database backup process is recorded.

**7. RELEVANT DOCUMENTS**

The detailed description document is called “REDCap software installation and database backup”. This document is version controlled

**8. DOCUMENT HISTORY**

Version Number:	Effective Date:	Reason(s) for change(s):
1	01-Dec-2015	New document
2	25 <sup>th</sup> May 2016	Change to name as REDCap allocated a separate naming convention to IT