

# THE UNIVERSITY of EDINBURGH

## System User Guide

## Employee Guide to Special, Other and Unpaid Leave

We realise this formatting may not be accessible for all – to request this document in an alternative format please email <u>hrhelpline@ed.ac.uk</u>

#### Contents

Introduction	2
In Brief	3
Requesting Special, Other or Unpaid Leave	3
Cancelling Special, Other or Unpaid Leave	3
Amending Special, Other or Unpaid Leave	3
In Detail	4
Requesting Special, Other or Unpaid Leave	4
Cancelling Special, Other or Unpaid Leave	9
Amending Special, Other or Unpaid Leave	11
Appendix	17
Version History	21
Reviewers & Approvers	21

## Introduction

This guide covers key tasks for Employees in relation to Special, Other and Unpaid Leave. Before beginning the process of submitting a request for any type of special paid leave, other paid leave or unpaid leave, familiarise yourself with the <u>leave and absence options webpage</u> and be aware of the relevant policy.

The policies are all found on the <u>HR policies webpage</u>.

This guidance covers the following (People and Money) absence types:

- Other Paid Leave
- Special Paid Leave
- Unpaid Leave

Please see the <u>appendix</u> at the end of this document for more detail on each of these absence types.

## In Brief

#### Requesting Special, Other or Unpaid Leave

- 1. From the Homepage navigate to **Me** and select the **Time and Absences** app.
- 2. Click on **Add Absence**.
- 3. From the drop- down menu select the appropriate leave type. Appropriate fields will appear based on your selection.
- 4. If you have more than one assignment select it from the **Personal Job Title**, drop down to select a specific assignment, leave blank to request leave across all assignments.
- 5. Enter the **Start** and **End Dates** and update the **Duration** as required.
- 6. Select a **Reason** from the drop-down list, as required.
- 7. Add any **Comments** or **Attachments**, as required, then click on **Submit**.

#### Cancelling Special, Other or Unpaid Leave

- 1. From the Home page, navigate to **Me** and select **Time and Absences**.
- 2. Select Existing Absences.
- 3. Click on the **Edit icon** next to the leave request you would like to cancel.
- 4. Click on **Withdraw** in the top right-hand corner.

#### Amending Special, Other or Unpaid Leave

- 1. From the Home page, click **Me** section and click **Time and Absences**.
- 2. Select **Existing Absences** and click on the **Edit** icon next to the leave request you would like to amend.
- 3. Amend the absence details, attach supporting documentation if applicable and click **Submit**.

## In Detail

This section provides the detailed steps and includes relevant screenshots from the system.

#### Requesting Special, Other or Unpaid Leave

1. From the Home page, click the **Me** and then **Time and Absences** 



2. Click on Add Absence tile to create an absence request.

$\equiv \underbrace{\text{THE UNIVERS}}_{\text{of EDINBURGH}}$	AITY A			() 수 년 🙃
Time and Absenc				
		BB Battia Bastroot		
	Current Time Card Open your current time card	Existing Time Cards Access all of your time cards	Team Schedule View your team's shifts and absences	
	Add Absence Request an absence and submit for approval	Absence Balance Review current plan balances and absences taken or requested	Existing Absences View, change or withdraw existing absence requests	

3. Select the **Absence Type** drop down arrow and select the appropriate leave type. Appropriate fields will appear based on your selection.

$\equiv \int_{0}^{0} \int_$	THE UNIVERSITY f EDINBURGH		Û Û «
	CC New Absence Cancel Save and C	Close Save	Submit
	Absence Type		
	Annual Leave		
	Emergency Time off for Dependants he details of your absence here.		
	Maternity		
	Other Paid Leave		
	Partner Adoption		
	Partner Birth		
	Special Paid Leave		
	Surrogacy and Adoption		

4. If you have multiple assignments, click on the **Personal Job Title** drop-down menu and select which assignment you are creating the leave for. Leave the **Personal Job Title** field blank if your request is for all posts.

**Note:** In-active assignments may appear in the **Personal Job Title** drop down list, therefore, please ensure you've selected an **active** assignment.

HH New Absence			Cancel	Save and Close	Save	s
		Devenuel July Title				
Special Paid Leave	•	Personal Job Title		•		
		Domestic Assistant				
		E7211 Active - Payroll Eligible				
Dates		Domestic Assistant-2				
		E7211-2				
Start Date	Ē	Active - Payroll Eligible				
	Required			Required		
Open ended						

5. In the **Dates** section click on the calendar icon to choose the **Start Date** and **End Date** of the absence. Alternatively, you can type the start and end dates.

нн	<b>Ne</b> Hilary	WA	bse t-Bean	ence	•				Cancel	Save and Clo	se Save	Submit
Absence	<sub>e Type</sub> al Paid	Leave					•	Personal Job Title				
Dates												
Start D	)ate						Ē	Start Date Duration				
<		м	av 20	25		>	Required	Require	đ			
s	м	т	w	т	F	s						
				1	2	3						
4	5	6	7	8	9	10	Ħ					
11	12	13	14	15	16	17	Required					
18	19	20	21	22	23	24						
25	26	27	28	29	30	31						
							0 Hours					

6. If you don't know the end date of the absence, click on the **Open ended** toggle. You must remember to close off the absence when you return by following the <u>Amending Leave</u> process.

HH New Absence			Cancel	Save and Close	Save	Submit
Absence Type Special Paid Leave	•	Personal Job Title 🗸				
Dates						
Start Date 26/05/2025	Ħ	Start Date Duration 8.00				
Open ended						
Estimated End Date	Ħ					
Projected Balance As-of	0 Hours					
Details						

7. In the **Details** section, click on the **Reason** drop down arrow and select the relevant reason. This is a mandatory field.

HH New Absence			Cancel	ave and Close Save	Submit
LStillated Life Date	[mm]				
Projected Balance As-of	0 Hours				
Details					
Reason	<b>.</b>				
Army Reserves/Volunteer Reserve Force	25				
Bereavement Leave					
Compassionate Leave					
Emergency Domestic Situations					
Fertility Treatment					
Funeral		Add UDI			
Jury Service		Add URL			
Delise statement					

- 8. To read an explanation of the different **Reason** types and when to use them, refer to the <u>Appendix</u> of this document.
- 9. If applicable, add **Comments** or an **attachment** by dragging the file into the space or right click and add it.

**Note:** If you are applying for **half a day of leave**, mention in the **Comments** what **time** you would like to apply leave for.

HH New Absence					Cancel	Save and Close	Save	Submit
Projected Balance As-of	0 Ho	urs						
Details								
Reason Jury Service	-							
Comments								
Attachments           Drag and Drop           Select or drop files here.			 					

#### 10. Click on **Submit**.

**Note**: Clicking the **Save and Close** or **Save** button will not submit the leave request for approval, instead, the request will be saved as a draft in **Existing Absences** page ready for you to amend later.

HH New Absence Hilary Haricot-Bean	Cancel Save and	d Close Save	Submit
Projected Balance 0 Hours As-of			
Details			
Reason Jury Service			
Comments			
Attachments			
Drag and Drop Select or drop files here.			

11. If you already have an absence record that overlaps with the start and end date, you will receive a message like the one below. Click the cross to close the message and make necessary amendments before Submitting.

ror		×
ome dates in this absence overlap with sistant-2. (ANC-3405353) Details: Rer 24/12/2025.	another absence for the assignment Domestic nove or update these dates in this absence: 24/12/	/2025
Start Date 24/12/2025	Start Date Duration 8.00	
End Date 24/12/2025		
Duration		
8 Hours		
Show individual dates		
Projected Balance	0 Hours	
As-of 24/12/2025	Calculate	
Details		
Comments		
Attachmente		
Attachments		

12. The absence status changes to **Awaiting approval** until it has been approved by your Line Manager. If you have multiple assignments and you are requesting leave across all assignments, your request will be sent to all of your Line Managers for approval.

#### Cancelling Special, Other or Unpaid Leave

1. From the Home page, click the **Me** and then **Time and Absences** 

$\equiv \bigcup_{f \in DINBU} THE UNIV$	/ERSITY IRGH				□ ☆	ΡĢ	BB
	Good afternoon, Be	rtram Beetroo	ot				
	Me Help Desk Tools G	uaranteed Hours					
	Additional Person Info			Â			
	Personal Details	Directory	Journeys	Pay			
	Document Records     Identification Info	Time and Absences	Personal Information	Skills and Qualifications			

2. Click on the **Existing Absences** tile.

$\equiv \underbrace{\text{THE UNIVE}}_{of \text{ EDINBUR}}$	ERSITY RGH			
C Time and Absence	25			
		BB Bertie Beetroot		
	Current Time Card Open your current time card	Existing Time Cards Access all of your time cards	Team Schedule View your team's shifts and absences	
	Add Absence Request an absence and submit for approval	Absence Balance Review current plan balances and absences taken or requested	Existing Absences View, change or withdraw existing absence requests	

3. Find the absence you would like to amend and click on the pencil icon. To quickly find the absence you're looking for, search by **type** or filter by **status** of the absence.

**Note:** the default date filter under the search bar cannot be removed, however, it can be changed to show a different period of time by clicking on it and amending the **Start** and **End Dates**.

< HH Existing Absences			
Search by type		Q	
Date 23/11/2024 X Status Clear (1)			
Annual Leave Domestic Assistant	16/06/2025 - 20/06/2025 25 Hours	Scheduled	I
Annual Leave Domestic Assistant-2	<b>16/06/2025 - 20/06/2025</b> 15 Hours	Scheduled	I
Emergency Time off for Dependants	26/05/2025 - 29/05/2025 32 Hours	Awaiting approval	1
Special Paid Leave	26/05/2025 - Open Ended 0 Hours	Awaiting approval	1
Annual Leave Domestic Assistant	5/04/2025 - 11/04/2025 25 Hours	Completed	I
Annual Leave Domestic Assistant-2	4/04/2025 - 11/04/2025 18 Hours	Completed	I
Annual Leave Domestic Assistant	<b>3/03/2025 - 7/03/2025</b> 25 Hours	Completed	I
Annual Leave Domestic Assistant-2	3/03/2025 - 7/03/2025 15 Hours	Completed	1

- 4. If you hold multiple assignments and need to delete specific dates for a particular assignment click on the Show individual dates toggle.
  - a. Then the **pencil icon** next to the relevant date/assignment. For further guidance on multiple assignments, please see the <u>Employee Guide to Leave for Multiple Assignments</u>.

HH Edit Absence	Cancel Withdraw Submit
Dates Show individual dates	
Duration 26/05/2025 - 27/05/2025	16 Hours
+ Add	
Domestic Assistant 20/05/2025	5 Hours
Domestic Assistant-2 26/05/2025	3 Hours
Domestic Assistant 27/05/2025	5 Hours
Domestic Assistant-2 27/05/2025	3 Hours
Projected Balance	0 Hours

b. You will then be presented with the option to delete the absence for that specific date.

Show individual datas		
20/11/2025 - 20/11/2025	8 Hours	
+ Add		
Domestic Assistant 20/11/2025	5 Hours	
Personal Job Title Domestic Assistant-2	•	
Start Date 20/11/2025	Duration 3.00	
Scheduled Duration		
3 Hours		
	Cancel Delete Save	
Projected Balance	0 Hours	
As-of 20/11/2025	Calculate	
Details		

5. To cancel the whole absence, click on the **Withdraw** button in the top right-hand corner.

HH Edit Absence			Cancel	Withdraw
Dates				
Start Date 26/05/2025	Ħ	Start Date Duration 8.00	]	
Open ended				
End Date 27/05/2025	Ħ	End Date Duration 8.00		
Duration				
16 Hours				
Show individual dates				
Projected Balance	0 Hours			
As-of 27/05/2025	Calculate			
Details				
Reason	-			

6. The absence status changes to **Withdrawn** if the absence had not been approved and was still waiting approval. If the absence had been previously approved the status changes to **Awaiting withdrawal approval** then will go to your line manager for re-approval.

#### Amending Special, Other or Unpaid Leave

1. From the Home page, click the **Me** and then **Time and Absences.** 



2. Click on the **Existing Absences** tile to view absences previously requested.

$\equiv \bigcup_{of EDINBU}^{THE UNIV}$	ERSITY RGH			
<b>〈</b> Time and Absenc	es			
		Bertie Beetroot		
	Current Time Card	Existing Time Cards Access all of your time cards	Team Schedule View your team's shifts and absences	
	Add Absence Request an absence and submit for approval	Absence Balance Review current plan balances and absences taken or requested	Existing Absences View, change or withdraw existing absence requests	

7. Find the absence you would like to amend. To quickly find the absence you're looking for, search by **type** or filter by **status** of the absence.

**Note:** the default date filter under the search bar cannot be removed, however, it can be changed to show a different period of time by clicking on it and amending the **Start** and **End Dates**.

3. Click on the **Pencil** icon next to the leave request you would like to amend.

Search by type		Q	
Date 23/11/2024 X Status Clear (1)			
Annual Leave Domestic Assistant	16/06/2025 - 20/06/2025 25 Hours	Scheduled	I
Annual Leave Domestic Assistant-2	16/06/2025 - 20/06/2025 15 Hours	Scheduled	I
Emergency Time off for Dependants	26/05/2025 - 29/05/2025 32 Hours	Awaiting approval	I
Special Paid Leave	26/05/2025 - Open Ended 0 Hours	Awaiting approval	1
Annual Leave Domestic Assistant	5/04/2025 - 11/04/2025 25 Hours	Completed	1
Annual Leave Domestic Assistant-2	4/04/2025 - 11/04/2025 18 Hours	Completed	I
Annual Leave Domestic Assistant	<b>3/03/2025 - 7/03/2025</b> 25 Hours	Completed	1
Annual anva	3/03/2025 - 7/03/2025	Completed	A

4. If the type of leave you're applying for is the same and you only wish to change amend the dates, enter the new Start Date and End Date. You can also amend the Start Date Duration, add a Comment or add an Attachment. Click the Submit button at the top of the page.

HH Edit Absence		Cancel Withdraw	Submit
Absence Type Other Paid Leave			
Dates			
Start Date 20/11/2025	Start Date Duration 8.00		
Open ended			
End Date 20/11/2025			
Duration 8 Hours Show individual dates		I	

5. **If the type of leave you're applying for is different** to the original leave, **Withdraw** the original absence and re-apply for the new leave as per the <u>Requesting Leave</u> section above.

HH Edit Absence		Cancel	Withdraw	
Absence Type Other Paid Leave				
Dates				
Start Date 20/11/2025	Start Date Duration 8.00			
Open ended				
End Date 20/11/2025				
Duration 8 Hours Show individual dates				

6. **If you hold multiple assignments** and need to amend specific dates for a particular assignment click on the **Show individual dates** toggle and then the **pencil icon** next to the relevant date/assignment.

HH Edit Absence	Cancel Withdraw Submit
Absence Type Other Paid Leave	
Dates	
Show individual dates	
Duration 20/11/2025 - 20/11/2025	8 Hours
+ Add	
Domestic Assistant 20/11/2025	5 Hours
Domestic Assistant-2 20/11/2025	3 Hours
Projected Balance As-of 20/11/2025	0 Hours Calculate
Details	

7. You will then be presented with the option to amend the date and duration. Click **Save** once amended.

Dates				
Show individual dates				
Duration 20/11/2025 - 20/11/2025		8 Hour	S	
+ Add				
Personal Job Title Domestic Assistant		•		
Start Date 20/11/2025	Duration 5.00			
Scheduled Duration				
5110415				
	Can	cel Delete Save		

8. If required, enter or amend any Comments and/or upload any relevant documents to the Attachments section.

Details			
Comments			
ittachments			
Drag and Drop Select or drop files here.			
URL		Add URL	
egislative information.			

9. Click on the **Submit** button at the top of the page once you have made all of the relevant changes.

THE UNIVERSITY of EDINBURGH			û 🗘	cc
HH Edit Absence		Cancel Withdraw Submit		
Absence Type Unauthorised Leave	Personal Job Title Domestic Assistant-2			
Dates				
Start Date 2/06/2025	Start Date Duration 3.00	]		
Open ended				
Estimated End Date	曲			
Projected Balance	0 Hours			

10. The absence status changes to **Awaiting approval** until the request is approved by your Line Manager.

## Appendix

Please refer to the <u>Leave and absence options</u> webpage for when the absence type should be used, links to policy and further guidance. The table below highlights the Other Paid leave, Special Paid Leave and Unpaid leave absence types that can be selected by an employee.

Absence Type (in P&M)	Reason	When to use this Action Reason
Other Paid Leave	Academic/Sabbatical	Academic/Sabbatical leave
	Adoption Appointment	Adoption Appointment
	Antenatal appointment - partner	Antenatal appointment - partner
	Antenatal appointment – personal	Antenatal appointment – personal
	CPD Delegate	CPD Delegate
	CPD Speaker	CPD Speaker
	Conference/Seminar	Conference/Seminar
	Personal Health and Welfare appointment	Personal Health and Welfare appointment
	Study Leave	Study Leave
	TOIL	Time off in Lieu
	Training/Training Course	To attend training or a training course

Special Paid Leave	Army Reserves/Volunteer Reserve	If you are a reservist, you are entitled to time off for training and mobilisation.	
	Forces		
	Bereavement Leave	For the death of a close relative, or when the employee has to make funeral	
		arrangements. Additional time may be considered if a lot of travel is required or	
		when plans have been delayed/complicated.	
	Compassionate Leave	Can be used for extreme personal circumstances involving your family or those for	
		whom you have caring responsibilities.	
	Emergency Domestic Situations	These might include dealing with the immediate consequences of fire, flood, or	
		theft at home. This is different from the policy for applying for emergency time off	
		for dependents.	
	Fertility Treatment	If you are following a course of treatment, paid time off is available. Time off is also	
		available if they are supporting a partner during a treatment cycle.	
	Funeral	Funeral for a relative or someone with whom you had a close personal	
		relationship.	
	Jury Service	If you have been called for jury service	
	Police statement	If you are required to give a police statement as a victim or witness of a crime.	
	Voluntary Public Service/Leave for	If you are:	
	Public Duties	a Justice of the Peace or	
		an independent prison monitor	
		you are entitled to time off to perform any duties of your office.	

	Volunteering Activities	<ul> <li>If you are a member of the following, you are entitled to time off to attend a meeting of the body and fulfil your responsibility as a member: <ul> <li>a local authority</li> <li>a statutory tribunal</li> <li>a police authority established under the Police Act 1996</li> <li>an independent monitoring board for a prison or a prison visiting committee</li> <li>a relevant health body</li> <li>a relevant education body</li> <li>the Scottish Environment Protection Agency</li> <li>Scottish Water</li> <li>a panel of lay observers, who monitor conditions in court custody and under escort</li> <li>a visiting committee of immigration removal centres</li> <li>a visiting committee of immigration short-term holding facilities.</li> </ul> </li> </ul>	
	Volunteering Activities	The University's A Day to Make a Difference entitles every staff member to an additional day of paid leave to volunteer for a charity, organisation, or other good cause. You can volunteer as a group, in person or remotely. See Edinburgh Local for more information.	
	Witness at Court	You have been called to attend court as a witness	
Unpaid Leave	Academic/Sabbatical	Academic/Sabbatical leave	

	Army Reserves/Volunteer Reserve	Army Reserves/Volunteer Reserve Forces
	Forces	
	Authorised Absence	Any other type of leave that has been authorised as appropriate
	Campaigning for Election to	If you are campaigning for (re-)election to the Scottish, UK or European
	Parliament	parliament.
	Carers Leave	Up to 5 days (pro rata) unpaid carer's leave per rolling year.
	Compassionate Leave	Compassionate Leave
	Emergency Time off for Dependents	Emergency Time off for Dependents
	Extended Unpaid Leave	If you need time off for an extended period, unpaid leave may be granted.
	Representing your Country	If you are representing your country in a competitive event.
	Unauthorised Absence	Unauthorised Absence
	Voluntary Public Service/Leave for	Voluntary Public Service/Leave for Public Duties
	Public Duties	
Unpaid Parental Leave	Unpaid Parental Leave	Up to 4 weeks unpaid leave per child in one rolling year

## Version History

Version	Date	Description	Approved By
1.1	N/A	Draft	
2.0	ТВС	Updated guide to new format and updated screenshots and content to reflect the new Redwood screens.	ME

### **Reviewers & Approvers**

Further details of the Reviewers and Approvers of this document can be found by contacting HR Process Improvement. Please raise a Service Request using the category Continuous Improvement.