

THE UNIVERSITY of EDINBURGH

System User Guide Employee Guide to Leave as a Multiple Assignment Holder

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Introduction

This guide covers key tasks for employees who hold multiple assignments in requesting leave system process.

Before You Begin

- 1. It is your responsibility to check that your annual leave balance is accurate and to speak to your line manager (or school/department administrator) if you think it is incorrect. Before querying anything, it is important to make sure that all annual leave dates have been entered on the system.
- 2. The <u>Annual Leave Policy</u> states you can't carry over a negative leave balance into the following year, i.e. you can't borrow leave from the next year's allowance. The system is set up to prevent anyone going into a negative balance and will show an error where this occurs.
- 3. If you have any questions about your annual leave balance please speak to your line manager or school/department administrator.
- 4. Check that you have enough remaining leave for the year before applying for more leave by checking your Absence Balance.
- 5. While amending any leave, please note that you can quickly find the absence you're looking for, enter the type of the absence into the keyword search bar or filter by status on the absence page.
- 6. You can record an absence that overlaps with an existing absence as long as the respective assignments are different. The application will not look for overlaps occurring across two different assignments.

In Brief

This section is a **simple overview** and should be used as a reminder. More detailed information, screenshots and tips is provided within the 'In Detail' section.

Scenario 1: Requesting leave for 1 day on all assignments

This applies to an employee who usually works both assignments on the day the absence is to be applied.

- 1. From the dashboard, click on **Me**, then **Time and Absences**.
- 2. Click on Add Absence.
- 3. Select the relevant **Absence Type**.
- Enter the Start Date and End Date.
 This should auto populate the correct hours across all assignments.
- 5. Enter **Comments** and **Attachments** where relevant.
- 6. Click on **Submit**.

Scenario 2: Requesting leave for 1 day on one assignment

This applies to a user who only works one assignment on the day the absence is to be applied.

- 1. From the dashboard, click on **Me**, then **Time and Absences**.
- 2. Click on Add Absence.
- 3. Select the relevant **Absence Type**.
- 4. Click on the **Personal Job Title** drop down list and select the assignment you want to make a request for.
- 5. In the **Dates** section, enter the **Start Date** of the absence (the **End Date** field will automatically populate with the same date as the **Start Date**). The **Duration** field will automatically populate with the total hours that are being requested for that assignment.
- 3. You can check the hours by clicking on the **Show individual dates** toggle.
- 4. In the **Details** section, enter any relevant **Comments** or upload any documents as an **Attachment**.
- 5. Click on **Submit** at the top of the page to complete the request.

Scenario 3: Requesting leave for less than 1 day on one assignment

This applies to any scenario for multi assignment holders where the absence hours differ from the normal hours worked.

- 1. From the dashboard, click on **Me**, then **Time and Absences**.
- 2. Click on Add Absence.
- 3. Select the relevant **Absence Type**.
- 4. Click on the **Personal Job Title** drop down list and select the assignment you want to make a request for.
- 5. Then, enter the **Start Date** (the **End Date** field will automatically populate with the same date as the **Start Date**). This should automatically populate the absence **Duration** to reflect the correct number of hours for that assignment.
- 6. To adjust the hours, overwrite the number in the **Start Date Duration** field.

7. Click on the **Submit** button at the top of the page.

Scenario 4: Requesting leave for more than 1 day across all assignments

This applies to an employee who usually works both assignments on every day the absence is to be applied.

- 1. From the dashboard, click on **Me**, then **Time and Absences**.
- 2. Click on Add Absence.
- 3. Select the relevant **Absence Type**.
- 4. Leave the **Personal Job Title** field blank. This ensures that the request includes all assignments in the request.
- 5. In the **Dates** section, enter the **Start Date** and **End Date**. This should auto populate the correct hours across all assignments.
- 6. Click on the **Show individual dates toggle** to view how many hours will be requested for each assignment. The assignment job title will be shown above each date.
- 7. In the **Details** section, enter any relevant **Comments** and/or **Attachments**.
- 8. Click on **Submit** at the top of the page to complete the request.

Scenario 5: Requesting leave for more than 1 day when the employee does not work in every assignment for every day

If hours apply in one assignment only for any part of the absence they must use the Show individual dates toggle to input separately for each day.

- 1. From the dashboard, click on **Me**, then **Time and Absences**.
- 2. Click on Add Absence.
- 3. Select the relevant **Absence Type**.
- 4. Click on the **Personal Job Title** drop down list and select the assignment you want to make a request for.
- 5. In the **Dates** section, enter the **Start Date** and **End Date** of the absence. The **Duration** field will automatically populate with the total hours that are being requested for that assignment.
- 6. Click on the **Show individual dates** toggle to view the hours requested for each day. Adjust the hours if required by clicking on the **pencil icon**.
- 7. In the **Details** section, enter any relevant Comments and/or Attachments.
- 8. Click on **Submit** at the top of the page to complete the request.

Scenario 6: Requesting leave for a non-working day

This applies to an employee who swaps their shift and the absence hours need to be applied to a 'non-working day'.

- 1. From the dashboard, click on **Me**, then **Time and Absences**.
- 2. Click on Add Absence.
- 3. Select the relevant **Absence Type**.
- 4. Click on the **Personal Job Title** drop down list and select the assignment you want to make a request for.

- 5. Enter the **Start Date**. You will get a notification saying '**Not a scheduled work day**', setting the **Absence Duration** to 0 hours.
- 6. Click on the **Show individual dates toggle**.
- 7. Click on the **pencil icon** to adjust the hours.
- 8. Overwrite the hours in the **Duration** field and click **Save**.
- 9. In the **Details** section, enter any relevant **Comments** and/or **Attachments**.
- 10. Click on **Submit** at the top of the page to complete the request.

Scenario 7: Requesting leave for any number of hours more or less than the scheduled hours per day

This is applicable for any length of absence and, as the system won't know which assignment to apply the amended hours to, you will need to use the **Show individual dates toggle**.

- 1. From the dashboard, click on **Me**, then **Time and Absences**.
- 2. Click on Add Absence.
- 3. Select the relevant **Absence Type**.
- 4. Leave the **Personal Job Title** field blank.
- 5. Enter the **Start Date**. You will get a notification saying '**Not a scheduled work day**', setting the **Absence Duration** to 0 hours.
- 6. Click on the **Show individual dates toggle**.
- 7. Click on the **pencil icon** to adjust the hours.
- 8. Overwrite the hours in the **Duration** field and click **Save**.
- 9. To add more dates, click on the **+ Add** button.
- 10. A pop up menu will appear on the right hand side of the screen. Select the assignment you would like to request leave for from the **Personal Job Title** drop down list.
- 11. Enter the **Start Date**. Amend the **Start Date Duration** field if required and click **Save**.
- 12. In the **Details** section, enter any relevant **Comments** and/or **Attachments**.
- 13. Click on **Submit** at the top of the page to complete the request.

In Detail

This section provides the detailed steps and includes relevant screenshots from the system.

Scenario 1: Requesting leave for 1 day on all assignments

This applies to an employee who usually works both assignments on the day the absence is to be applied.

1. From the dashboard, click on **Me**, then **Time and Absences**.

| $\equiv \int_{0}^{0} \int_$ | NIVERSITY NBURGH | | ☆ | P | ۵ | RM ~ |
|--|--|-----|---|---|---|------|
| | Good afternoon, Russell Montgomery! | | | | | |
| 3 | Me My Client Groups Sales Service Help Desk Tools Helpdesk Configuration Others | _ > | | | | |
| | QUICK ACTIONS APPS | | | | | |
| | 🖌 Personal Details | | | | | |
| | Document Records Directory Onboarding Checklist Tasks Pay | | | | | |
| | Rentification Info | | | | | |
| | Contact Info | | | | | |
| | Family and Emergency Contacts Time and Personal Current Jobs Maternity Leave and Pay Absences Information Assessment | | | | | |
| | 🚊 Public Info | | | | | |
| | Change Photo | | | | | |

2. Click on Add Absence.

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|--------------------|--|--|--|------------|-----|---|------|
| C Time and Absence | es | | | | | | |
| | | Russell Montgomery | | | | | |
| | Add Absence Request an absence and submit for approval | Absence Balance Review current plan balances and absences taken or requested | Existing Absences View, change or withdraw existing absence requests | | | | |
| | Team Schedule View your team's shifts and absences. | | | | | | |
| | | | | | | | |

Note: you can also select **Absence Balance** to check how much leave you have left to use. Here, you can select **As of Today** (today's date) or **Last Calculation date** (until the end of the year including pre-booked holidays such as Christmas holidays), the default view will be **Last Calculation Date**.

3. Select the relevant **Absence Type**.

| = | THE UNIVERSITY of EDINBURGH | | | | | <u> </u> | 2 | нн |
|---|-----------------------------------|----------------------------------|--------|----------------|------|----------|----------|----|
| | HH New Absence | | Cancel | Save and Close | Save | nit | | |
| | | | | | | | | |
| | Absence Type | 1 | | | | | | |
| | Annual Leave | Î | | | | | | |
| | Emergency Time off for Dependants | he details of your absence here. | | | | | | |
| | Maternity Other Paid Leave | | | | | | | |
| | Partner Adoption | | | | | | | |
| | Partner Birth | | | | | | | |
| | Surrogacy and Adoption | | | | | | | |
| | | | | | | | | |

4. In the **Dates** section, enter the **Start Date** (the **End Date** field will automatically populate with the same date as the **Start Date**). This should automatically populate the correct hours across all assignments.

| • | Personal Job Title | • | | | | |
|----------|----------------------|---------------------|--|---|---|---|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | Start Date Duration | | | | | |
| Required | | Required | | | | |
| Required | | | | | | |
| | | | | | | |
| 0 Hours | | | | | | |
| | | | | | | |
| | Required Required | Required 0 Hours | Required Start Date Duration Required O Hours | Start Date Duration Required Required 0 Hours | Start Date Duration Required Required 0 Hours | Start Date Duration Required Required 0 Hours |

5. Click on the **Show individual dates toggle** to view how many hours will be requested for each assignment. The assignment job title will be shown above each date.

| Absence Type Annual Leave | Personal Job Title | • |
|--------------------------------------|--------------------|----------------------|
| Absence Type Balance O Hours | | |
| Dates Show individual dates | | |
| Duration 5/06/2025 - 5/06/2025 | | 8 Hours |
| + Add | | |
| Domestic Assistant 5/06/2025 | 5 Hours | 0 |
| Domestic Assistant-2 5/06/2025 | 3 Hours | 0 |
| Projected Balance As-of 5/06/2025 | | 0 Hours Calculate |
| Details | | |
| | | |

6. If you are requesting Annual Leave, there will be a Projected Balance field under the Show individual dates toggle. This field only shows you what your Annual Leave Balance is with effect from the End Date you have entered and does not take into account any future leave after the End Date you have entered.

| earton Ludinional | | | | |
|------------------------------|-----------|--|---|--|
| Absence Type Annual Leave | • | Personal Job Title Customer Service Manager | • | |
| Absence Type Balance | | | | |
| Dates | | | | |
| Dates | | | | |
| Start Date 11/08/2025 | Ħ | Start Date Duration 7.00 | | |
| | | | | |
| End Date 15/08/2025 | Ħ | End Date Duration 7.00 | | |
| Duration | | | | |
| 35 Hours | | | | |
| Show individual dates | | | | |
| | | | | |
| Projected Balance | 91 Hours | | | |
| As-of 15/08/2025 | Calculate | | | |
| | | | | |

7. In the **Details** section, enter any relevant **Comments** and/or **Attachments**.

| Projected Balance | 0 Hours Calculate | |
|---|----------------------|---|
| | | |
| Details | | |
| Comments | | |
| | | |
| | | |
| | | |
| Attachments | |] |
| Attachments Drag and Drop | |] |
| Attachments Drag and Drop Select or drop files here. | |] |
| Attachments Prag and Drop Select or drop files here. | Addula |] |
| Attachments Drag and Drop Select or drop files here. URL | Add URL |] |
| Attachments Drag and Drop Select or drop files here. URL | Add URL |] |
| Attachments Drag and Drop Select or drop files here. URL Legislative information | Add URL |] |
| Attachments Drag and Drop Select or drop files here. URL Legislative information | Add URL |] |

8. Click on **Submit** at the top of the page to complete the request.

Note: The **Save and Close** and **Save** buttons will save this absence in draft state only. Please ensure to **Submit** it once all the details have been added.

| 5/06/2025 | 5 Hours | | |
|-----------------------------------|-----------|---|--|
| Domestic Assistant-2 5/06/2025 | 3 Hours 🌈 | | |
| Projected Balance | 0 Hours | s | |
| As-of 5/06/2025 | Calculate | e | |
| Details | | | |
| Comments | | | |
| Attachments | | | |
| Drag and Drop | | | |
| Select or drop files here. | | | |
| URL | Add URL | | |

The request will be sent to your Line Manager for approval. Once your manager has approved the request, the status of the absence will change from '**Awaiting Approval**' to '**Scheduled**'.

Scenario 2: Requesting leave for 1 day on one assignment

This applies to a user who only works one assignment on the day the absence is to be applied.

1. From the dashboard, click on **Me**, then **Time and Absences**.



2. Click on Add Absence.

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|--|--|--|--|-----|---|---|------|
| C Time and Abse | ences | | | | | | |
| | | Russell Montgomery | | | | | |
| | Add Absence Request an absence and submit for approval | Absence Balance Review current plan balances and absences taken or requested | Existing Absences View, change or withdraw existing absence requests | | | | |
| | Team Schedule View your team's shifts and absences. | | | | | | |

Note: you can also select **Absence Balance** to check how much leave you have left to use. Here, you can select **As of Today** (today's date) or **Last Calculation date** (until the end of the year including pre-booked holidays such as Christmas holidays), the default view will be **Last Calculation Date**.

3. Select the relevant **Absence Type**.

| THE UNIVERSITY و EDINBURGH | | û 🧳 🔤 |
|-----------------------------------|----------------------------------|-------|
| HH New Absence | Cancel Save and Close Save Su | ıbmit |
| | | |
| | 1 | |
| Absence Type | | |
| Annual Leave | | |
| Emergency Time off for Dependants | he details of your absence here. | |
| Maternity | | |
| Other Paid Leave | | |
| Partner Adoption | | |
| Partner Birth | | |
| Special Paid Leave | | |
| Surrogacy and Adoption | · | |

4. Click on the **Personal Job Title** drop down list and select the assignment you want to make a request for. The example below shows that this employee has two assignments.

Note: In-active assignments may appear in the drop down list, therefore, please ensure you've selected an **active** assignment.

| THE UNIVERSITY of EDINBURGH | | | | | | | | △ 🧳 | нн |
|---------------------------------|----------|--|----------|--------|----------------|------|--------|-----|----|
| HH New Absence | | | | Cancel | Save and Close | Save | Submit | | |
| | | | | | | | | | |
| Absence Type Annual Leave | • | Personal Job Title | • | | | | | | |
| Absence Type Balance O Hours | | Domestic Assistant E7211 Active - Payroll Eligible | | | | | | | |
| Dates | | Domestic Assistant-2 E7211-2 Active - Payroll Eligible | | | | | | | |
| Start Date | Required | Start Date Duration | Required | | | | | | |
| End Date | Ē | | | | | | | | |
| Show individual dates | Required | | | | | | | | |

5. In the **Dates** section, enter the **Start Date** of the absence (the **End Date** field will automatically populate with the same date as the **Start Date**). The **Duration** field will automatically populate with the total hours that are being requested for that assignment.

| HH New Absence | | Cancel Save and Close Save Submit |
|---------------------------------|--|-----------------------------------|
| Absence Type Annual Leave | ✓ Personal Job Title Domestic Assistant | • |
| Absence Type Balance O Hours | | |
| Dates | | |
| Start Date 5/06/2025 | Start Date Duration 5.00 | |
| End Date 5/06/2025 | i | |
| Duration 5 Hours | | |
| Show individual dates | | |
| Projected Balance | 0 Hours | |
| As-of 5/06/2025 | Calculate | |
| Details | | |

6. You can check the hours by clicking on the **Show individual dates** toggle.

The screenshot below demonstrates that the hours are only being requested for their 'Domestic Assistant' assignment and not their 'Domestic Assistant-2' assignment.

| HH New Absence | Cancel Save and Close Save Submit |
|--------------------------------------|-----------------------------------|
| 0 Hours | |
| Dates Show individual dates | |
| Duration 5/06/2025 - 5/06/2025 | 5 Hours |
| + Add | |
| Domestic Assistant 5/06/2025 | 5 Hours |
| Projected Balance As-of 5/06/2025 | 0 Hours Calculate |
| Details | |
| Comments | |

7. If you are requesting Annual Leave, there will be a Projected Balance field under the Show individual dates toggle. This field only shows you what your Annual Leave Balance is with effect from the End Date you have entered and does not take into account any future leave after the End Date you have entered.

| CC New Absence | | Cancel Save and Close Save Submit |
|-----------------------|--------------------------|-----------------------------------|
| Absence Type | Personal Job Title | • |
| Annual Leave | Customer Service Manager | |
| Absence Type Balance | | |
| 14 Hours | | |
| Dates | | |
| Start Date | Start Date Duration | |
| 11/08/2025 | 2 | |
| End Date | End Date Duration | |
| 15/08/2025 | | |
| Duration | | |
| 35 Hours | | |
| Show individual dates | | |
| | | |
| Projected Balance | 91 Hours | |
| As-of 15/08/2025 | Calculate | |
| Details | | |
| Comments | | |

8. In the **Details** section, enter any relevant **Comments** or upload any documents as an **Attachment**.

| Domestic Assistant 5/06/2025 | 5 Hours | |
|---|-----------|--|
| Projected Balance | 0 Hours | |
| As-of 5/06/2025 | Calculate | |
| Details | | |
| Comments | | |
| Attachments | | |
| Drag and Drop Select or drop files here. | | |
| | Add URL | |

9. Click on **Submit** at the top of the page to complete the request.

Note: The **Save and Close** and **Save** buttons will save this absence in draft state only. Please ensure to Submit it once all the details have been added.

| HH New Absence Hilary Haricot-Bean | Cancel Save and Close Save Submit |
|---|-----------------------------------|
| + Add | |
| Domestic Assistant 5/06/2025 | 5 Hours |
| Projected Balance | 0 Hours |
| As-of 5/06/2025 | Calculate |
| Details | |
| Comments | |
| Attachments | |
| | |
| Drag and Drop Select or drop files here. | |

The request will be sent to your Line Manager for approval. Once your manager has approved the request, the status of the absence will change from '**Awaiting Approval**' to '**Scheduled**'.

Scenario 3: Requesting leave for less than 1 day on one assignment

This applies to any scenario for multi assignment holders where the absence hours differ from the normal hours worked.

1. From the dashboard, click on **Me**, then **Time and Absences**.

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|--|--|-----|---|---|---|---|------|
| | Good afternoon, Russell Montgomery! | | | | | | |
| a | Me My Client Groups Sales Service Help Desk Tools Helpdesk Configuration Oth | ers | > | | | | |
| | QUICK ACTIONS APPS | | | | | | |
| | 🔮 Personal Details 📃 🏦 | | | | | | |
| | Document Records Directory Onboarding Checklist Tasks Pay | | | | | | |
| | | | | | | | |
| | 🗠 Contact Info | | | | | | |
| | Family and Emergency Contacts Time and Personal Current Jobs Maternity Leav Absences Information Accessment | 2 | | | | | |
| | Public Info | | | | | | |
| | Change Photo | | | | | | |

2. Click on Add Absence.

| ■ THE UNIVE of EDINBUR | ERSITY RGH | | ¢ | b 🛣 | P | ۵ | RM ~ |
|---------------------------|--|--|--|------------|---|---|------|
| C Time and Absences | S | | | | | | |
| | | RM Russell Montgomery | | | | | |
| | Add Absence Request an absence and submit for approval | Absence Balance Review current plan balances and absences taken or requested | Existing Absences View, change or withdraw existing absence requests | | | | |
| | Team Schedule View your team's shifts and absences. | | | | | | |

Note: you can also select **Absence Balance** to check how much leave you have left to use. Here, you can select **As of Today** (today's date) or **Last Calculation date** (until the end of the year including pre-booked holidays such as Christmas holidays), the default view will be **Last Calculation Date**.

3. Select the relevant **Absence Type**.

| THE UNIVERSITY f EDINBURGH | | Ċ ¢ | 2 нн |
|--|-----------------------------------|-----|------|
| HH New Absence | Cancel Save and Close Save Submit | | |
| | | | |
| Absence Type | 1 | | |
| Annual Leave | | | |
| Emergency Time off for Dependants Maternity | he details of your absence here. | | |
| Other Paid Leave | | | |
| Partner Birth | | | |
| Special Paid Leave Surrogacy and Adoption | v | | |

4. Click on the **Personal Job Title** drop down list and select the assignment you want to make a request for. The example below shows that this employee has two assignments.

Note: In-active assignments may appear in the drop down list, therefore, please ensure you've selected an **active** assignment.

| THE UNIVERSITY of EDINBURGH | | | | | | | | △ 🧳 | нн |
|---------------------------------------|----------|--|----------|--------|----------------|------|--------|-----|----|
| HH New Absence Hilary Haricot-Bean | | | | Cancel | Save and Close | Save | Submit | | |
| | | | | | | | | | |
| Absence Type Annual Leave | • | Personal Job Title | • | | | | | | |
| Absence Type Balance D Hours | | Domestic Assistant E7211 Active - Payroll Eligible | | | | | | | |
| Dates | | Domestic Assistant-2 E7211-2 Active - Payroll Eligible | | | | | | | |
| Start Date | Required | Start Date Duration | Required | | | | | | |
| End Date | Required | | | | | | | | |
| Show individual dates | | | | | | | | | |

5. Then, enter the **Start Date** (the **End Date** field will automatically populate with the same date as the **Start Date**). This should automatically populate the absence **Duration** to reflect the correct number of hours for that assignment.

| Absence Type Annual Leave | • | Personal Job Title Domestic Assistant | |
|---------------------------------|-----------|--|--|
| Absence Type Balance O Hours | | | |
| Dates | | | |
| Start Date 9/06/2025 | Ħ | Start Date Duration 5.00 | |
| End Date 9/06/2025 | Ħ | | |
| Duration 5 Hours | | | |
| Show individual dates | | | |
| Projected Balance | 0 Hours | | |
| As-of 9/06/2025 | Calculate | | |
| Details | | | |

6. To adjust the hours, overwrite the number in the **Start Date Duration** field.

| Absence Type Annual Leave | • | Personal Job Title Domestic Assistant | |
|------------------------------|-----------|--|---|
| Absence Type Balance | | | |
| 0 Hours | | | |
| Dates | | | _ |
| Start Date 9/06/2025 | Ē | Start Date Duration 5.00 | |
| | | | 2 |
| End Date 9/06/2025 | i | | |
| Duration | | | |
| 5 Hours | | | |
| Show individual dates | | | |
| | | | |
| Projected Balance | 0 Hours | | |
| As-of 9/06/2025 | Calculate | | |

7. If you are requesting Annual Leave, there will be a Projected Balance field under the Show individual dates toggle. This field only shows you what your Annual Leave Balance is with effect from the End Date you have entered and does not take into account any future leave after the End Date you have entered.

| Carron Cauliflower | | | Cancel | Save and Close | Save | Submit |
|------------------------------|--|--|--------|----------------|------|--------|
| Absence Type Annual Leave | • | Personal Job Title Customer Service Manager | • | | | |
| Absence Type Balance | | | | | | |
| 14 Hours | | | | | | |
| Start Date | the second secon | Start Date Duration | | | | |
| 11/08/2025 | | 7.00 | | | | |
| End Date 15/08/2025 | Ë | End Date Duration 7.00 | | | | |
| Duration | | | | | | |
| Show individual dates | | | | | | |
| | | | | | | |
| | | | | | | |

8. In the **Details** section, enter any relevant **Comments** and/or **Attachments**.

| Add URL |
|---------|
| |
| |

9. Click on the **Submit** button at the top of the page.

Note: The **Save and Close** and **Save** buttons will save this absence in draft state only. Please ensure to Submit it once all the details have been added.

| HH New Absence | | Cancel | Save and Close | Save |
|-------------------------|---|--------|----------------|------|
| | | | | |
| | | | | |
| | | | | |
| Absence Type | Personal Job Title | _ | | |
| Annual Leave | Domestic Assistant | • | | |
| Absence Type Balance | | | | |
| 0 Hours | | | | |
| Dates | | | | |
| Dates | | | | |
| Start Date 9/06/2025 | Start Date Duration | | | |
| | | | | |
| End Date | ta la | | | |
| 9/06/2025 | | | | |
| Duration | | | | |
| 1 Hours | | | | |
| Show individual dates | | | | |
| | | | | |
| | | | | |
| | | | | |

The request will be sent to your Line Manager for approval. Once your manager has approved the request, the status of the absence will change from '**Awaiting Approval**' to '**Scheduled**'.

Scenario 4: Requesting leave for more than 1 day across all assignments

This applies to an employee who usually works both assignments on every day the absence is to be applied.

1. From the dashboard, click on **Me**, then **Time and Absences**.

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|--|---|---------------|---|---|---|------|
| | Good afternoon, Russell Montgomery! | | | | | |
| a | Me My Client Groups Sales Service Help Desk Tools Helpdesk Configuration Others | _ > | | | | |
| | QUICK ACTIONS APPS | | | | | |
| | 🖌 Personal Details | | | | | |
| | Document Records Directory Onboarding Checkist Tasks Pay | | | | | |
| | E Identification Info | | | | | |
| | 🗠 Contact Info 🕞 🕒 🚰 👼 | | | | | |
| | Family and Emergency Contacts Time and Personal Current Jobs Maternity Leave Absences Information Assences | | | | | |
| | Public Info | | | | | |
| | Change Photo | | | | | |

2. Click on Add Absence.

| $\equiv \int_{0}^{0} \int_$ | NIVERSITY BURGH | | ť | ົດ 🗠 | P | ۵ | RM ~ |
|--|---|---|---|------|---|---|------|
| C Time and Abs | nces | | | | | | |
| | | RM | | | | | |
| | Russ | ell Montgomery | | | | | |
| | Add Absence | osence Balance | Existing Absences | | | | |
| | Request an absence and submit for Rev approval abs | view current plan balances and sences taken or requested | View, change or withdraw existing absence requests | | | | |
| | Team Schedule | | | | | | |
| | View your team's shifts and absences. | | | | | | |
| | | | | | | | |

Note: you can also select **Absence Balance** to check how much leave you have left to use. Here, you can select **As of Today** (today's date) or **Last Calculation date** (until the end of the year including pre-booked holidays such as Christmas holidays), the default view will be **Last Calculation Date**.

3. Select the relevant **Absence Type**.

| THE UNIVERSITY of EDINBURGH | | △ ¢ | нн |
|-----------------------------------|-----------------------------------|-----|----|
| HH New Absence | Cancel Save and Close Save Submit | | |
| | | | |
| | | | |
| Absence Type | | | |
| Annual Leave | | | |
| Emergency Time off for Dependants | he details of your absence here. | | |
| Maternity | | | |
| Other Paid Leave | | | |
| Partner Adoption | | | |
| Partner Birth | | | |
| Special Paid Leave | | | |
| Surrogacy and Adoption | - | | |

4. Leave the **Personal Job Title** field blank. This ensures that the request includes all assignments in the request.

5. In the **Dates** section, enter the **Start Date** and **End Date**. This should auto populate the correct hours across all assignments.

| Absence Type Annual Leave | • | Personal Job Title | • | |
|------------------------------|----------|---------------------|----------|--|
| Absence Type Balance | | | | |
| Dates | | | | |
| | | | | |
| Start Date | tiii | Start Date Duration | | |
| | Required | | Required | |
| End Date | Eequired | | | |
| Show individual dates | | 1 | | |
| | | | | |
| Projected Balance | 0 Hours | | | |
| As-of | | | | |

6. Click on the **Show individual dates toggle** to view how many hours will be requested for each assignment. The assignment job title will be shown above each date.

| Dates Show individual dates | |
|-----------------------------------|-----------|
| Duration 2/06/2025 - 5/06/2025 | 32 Hours |
| + Add | |
| Domestic Assistant-2 2/06/2025 | 3 Hours |
| Domestic Assistant 2/06/2025 | 5 Hours |
| Domestic Assistant-2 3/06/2025 | 3 Hours |
| Domestic Assistant 3/06/2025 | 5 Hours |
| Domestic Assistant 4/06/2025 | 5 Hours 🥜 |
| Domestic Assistant-2 4/06/2025 | 3 Hours 🌈 |

7. If you are requesting Annual Leave, there will be a Projected Balance field under the Show individual dates toggle. This field only shows you what your Annual Leave Balance is with effect from the End Date you have entered and does not take into account any future leave after the End Date you have entered.

| CC New Absence | | Cancel | Save and Close | Save | iubmit |
|------------------------------|---|--------|----------------|------|--------|
| Absence Type Annual Leave | Personal Job Title Customer Service Manager | · | | | |
| Absence Type Balance | | | | | |
| Dates | | | | | |
| Start Date 11/08/2025 | Start Date Duration 7.00 | | | | |
| End Date 15 /08 /2025 | End Date Duration | | | | |
| Duration | | | | | |
| 35 Hours | | | | | |
| Show individual dates | | | | | |
| | | | | | |
| Projected Balance | 91 Hours | | | | |
| As-of 15/08/2025 | Calculate | | | | |
| Details | | | | | |
| | | | | | |

8. In the **Details** section, enter any relevant **Comments** and/or **Attachments**.

| Projected Balance | 0 Hours | |
|---|-----------|--|
| As-of 5/06/2025 | Calculate | |
| Details | | |
| Comments | | |
| | | |
| Attachments | | |
| Drag and Drop Select or drop files here. | | |
| URL | dd URL | |
| | | |
| | | |
| Legislative information | | |

9. Click on **Submit** at the top of the page to complete the request.

Note: The **Save and Close** and **Save** buttons will save this absence in draft state only. Please ensure to Submit it once all the details have been added.

| 5/06/2025 | 2 STUDH C | |
|---|-----------|--|
| Domestic Assistant-2 5/06/2025 | 3 Hours | |
| Projected Balance | 0 Hours | |
| As-of 5/06/2025 | Calculate | |
| Details | | |
| Comments | | |
| Attachments | | |
| Drag and Drop Select or drop files here. | | |
| URL | Add URL | |

The request will be sent to your Line Manager for approval. Once your manager has approved the request, the status of the absence will change from '**Awaiting Approval**' to '**Scheduled**'.

Scenario 5: Requesting leave for more than 1 day when the employee does not work in every assignment for every day

If hours apply in one assignment only for any part of the absence they must use the Show individual dates toggle to input separately for each day.

1. From the dashboard, click on **Me**, then **Time and Absences**.

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|--|--|-----|---|---|---|------|
| | Good afternoon, Russell Montgomery! | | | | | |
| a | Me My Client Groups Sales Service Help Desk Tools Helpdesk Configuration Others | _ > | | | | |
| | QUICK ACTIONS APPS | | | | | |
| | 🖌 Personal Details 📃 👘 | | | | | |
| | Document Records Directory Onboarding Checklist Tasks Pay | | | | | |
| | Republication Info | | | | | |
| | Contact Info | | | | | |
| | Family and Emergency Contacts Time and Personal Current Jobs Maternity Leave Absences Information Assessment | | | | | |
| | Public Info | | | | | |
| | Change Photo | | | | | |

2. Click on Add Absence.

| $\equiv \bigcup_{i \in \mathcal{N}} \int_{\mathcal{N}} \int_{\mathcal$ | IIVERSITY BURGH | | | ሰ ☆ | P | 0 | RM ~ |
|--|--|--|--|-----|---|---|------|
| C Time and Abser | nces | | | | | | |
| | | RM Russell Montgomery | | | | | |
| | Add Absence Request an absence and submit for approval | Absence Balance Review current plan balances and absences taken or requested | Existing Absences View, change or withdraw existing absence requests | | | | |
| | Team Schedule View your team's shifts and absences. | | | | | | |
| | | | | | | | |

Note: you can also select **Absence Balance** to check how much leave you have left to use. Here, you can select **As of Today** (today's date) or **Last Calculation date** (until the end of the year including pre-booked holidays such as Christmas holidays), the default view will be **Last Calculation Date**.

3. Select the relevant **Absence Type**.

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|-------------------------------------|----------------------------------|-----------------------|-------|
| HH New Absence | | Cancel Save and Close | Save |
| | | | |
| Absence Type |] | | |
| I Annual Leave | | | |
| Emergency Time off for Dependants | he details of your absence here. | | |
| Maternity Other Paid Leave | | | |
| Partner Adoption | | | |
| Partner Birth Special Paid Leave | | | |
| Surrogacy and Adoption | | | |
| | | | |

4. Click on the **Personal Job Title** drop down list and select the assignment you want to make a request for. The example below shows that this employee has two assignments.

Note: In-active assignments may appear in the drop down list, therefore, please ensure you've selected an **active** assignment.

| HH New Absence | | | | Cancel Save | and Close | Save | |
|---------------------------------|----------|--|---------|-------------|-----------|------|--|
| | | | | | | | |
| Absence Type Annual Leave | • | Personal Job Title | • | | | | |
| Absence Type Balance O Hours | | Domestic Assistant E7211 Active - Payroll Eligible | | | | | |
| Dates | | Domestic Assistant-2 E7211-2 Active - Payroll Eligible | | | | | |
| Start Date | Required | Start Date Duration | Require |] | | | |
| | | | | | | | |

5. In the **Dates** section, enter the **Start Date** and **End Date** of the absence. The **Duration** field will automatically populate with the total hours that are being requested for that assignment.

| HH New Absence | | Cancel Save and Close Save Submit |
|------------------------------|--|-----------------------------------|
| | | |
| Absence Type Annual Leave | ✓ Personal Job Title Domestic Assistant | - |
| Absence Type Balance | | |
| Dates | | |
| Start Date 9/06/2025 | Start Date Duration 5.00 | |
| End Date 16/06/2025 | End Date Duration 5.00 | |
| Duration 30 Hours | | |
| Show individual dates | | |
| Projected Balance | 0 Hours | |

6. Click on the **Show individual dates** toggle to view the hours requested for each day. Adjust the hours if required by clicking on the **pencil icon**.

| Dates Show individual dates | |
|---|-----------|
| Duration 9/06/2025 - 16/06/2025 | 30 Hours |
| + Add Domestic Assistant | 5 Hours |
| 9/06/2025 Domestic Assistant 10/06/2025 | 5 Hours |
| Domestic Assistant 11/06/2025 | 5 Hours |
| Domestic Assistant 12/06/2025 | 5 Hours 🥖 |
| Domestic Assistant 13/06/2025 | 5 Hours 🥒 |
| Domestic Assistant 14/06/2025 | 0 Hours |

7. If you are requesting Annual Leave, there will be a Projected Balance field under the Show individual dates toggle. This field only shows you what your Annual Leave Balance is with effect from the End Date you have entered and does not take into account any future leave after the End Date you have entered.

| CC New Absence | | | Cancel | Save and Close | Save | Submit | |
|---|-----------------------|--|--------|----------------|------|--------|--|
| Absence Type Annual Leave | • | Personal Job Title Customer Service Manager | | | | | |
| Absence Type Balance 14 Hours | | | | | | | |
| Dates | | | | | | | |
| Start Date 11/08/2025 | Ħ | Start Date Duration 7.00 | | | | | |
| End Date 15/08/2025 | Ħ | End Date Duration 7.00 | | | | | |
| Duration 35 Hours Show individual dates | | | | | | | |
| | | | | | | | |
| Projected Balance As-of 15/08/2025 | 91 Hours Calculate | | | | | | |
| Details | | | | | | | |
| Comments | | | | | | | |

8. In the **Details** section, enter any relevant **Comments** and/or **Attachments**.

| Projected Balance | 0 Hours |
|---|-----------|
| As-of 5/06/2025 | Calculate |
| Details | |
| Comments | |
| Attachments | |
| Drag and Drop Select or drop files here. | |
| URL | Add URL |
| | |
| Legislative information | |

9. Click on **Submit** at the top of the page to complete the request.

Note: The **Save and Close** and **Save** buttons will save this absence in draft state only. Please ensure to Submit it once all the details have been added.

| 15/06/2025 | 0 Hours 🥖 | | | |
|----------------------------------|-----------|--------|--|--|
| Domestic Assistant 16/06/2025 | 5 Hours | | | |
| Projected Balance | 100 | Hours | | |
| As-of 16/06/2025 | Ca | culate | | |
| Details | | | | |
| Comments | | | | |
| Attachments | | | | |
| Drag and Drop | | | | |
| Select or drop files here. | | | | |

The request will be sent to your Line Manager for approval. Once your manager has approved the request, the status of the absence will change from '**Awaiting Approval**' to '**Scheduled**'.

Scenario 6: Requesting leave for a non-working day

This applies to an employee who swaps their shift and the absence hours need to be applied to a 'non-working day'.

1. From the dashboard, click on **Me**, then **Time and Absences**.



2. Click on Add Absence.

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|--|--|---|---|---|------------|------|
| C Time and Abso | ences | | | | | |
| | Russell Montgomery | | | | | |
| | Add Absence Request an absence and submit for approval Absence Balance Review current plan balances and absences taken or requested Beview current plan balances and absence requests Existing Absences View, change or withdraw existing absence requests | | | | | |
| | Team Schedule View your team's shifts and absences. | | | | | |
| | | | | | | |

Note: you can also select **Absence Balance** to check how much leave you have left to use. Here, you can select **As of Today** (today's date) or **Last Calculation date** (until the end of the year including pre-booked holidays such as Christmas holidays), the default view will be **Last Calculation Date**.

3. Select the relevant **Absence Type**.

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|-----------------------------------|-----------------------------------|-----|----|
| HH New Absence | Cancel Save and Close Save Submit | | |
| | | | |
| | _ | | |
| Absence Type | | | |
| Annual Leave | Î | | |
| Emergency Time off for Dependants | he details of your absence here. | | |
| Maternity | | | |
| Other Paid Leave | | | |
| Partner Adoption | | | |
| Partner Birth | | | |
| Special Paid Leave | | | |
| Surrogacy and Adoption | v . | | |

4. Click on the **Personal Job Title** drop down list and select the assignment you want to make a request for. The example below shows that this employee has two assignments.

Note: In-active assignments may appear in the drop down list, therefore, please ensure you've selected an **active** assignment.

| THE UNIVERSITY of EDINBURGH | | | | | | | ſ | △ 🧳 | нн |
|---------------------------------------|----------|--|----------|--------|----------------|------|--------|-----|----|
| HH New Absence Hilary Haricot-Bean | | | | Cancel | Save and Close | Save | Submit | | |
| | | | | | | | | | |
| Absence Type Annual Leave | • | Personal Job Title | - | | | | | | |
| Absence Type Balance O Hours | | Domestic Assistant E7211 Active - Payroll Eligible | | | | | | | |
| Dates | | Domestic Assistant-2 E7211-2 Active - Payroll Eligible | | | | | | | |
| Start Date | Required | Start Date Duration | Required | | | | | | |
| End Date | | | | | | | | | |
| Show individual dates | Required | | | | | | | | |

5. Enter the **Start Date**. You will get a notification saying '**Not a scheduled work day**', setting the Absence Duration to 0 hours.

| Annual Leave | • | Personal Job Title Domestic Assistant | • | |
|--|------------------------------|--|---|--|
| Absence Type Balance | | | | |
| 0 Hours | | | | |
| Dates | | | | |
| Select a date so that the du | ration is at least 0.25 Hour | s | × | |
| Start Date 15/06/2025 | Ē | Start Date Duration Not applicable | | |
| 1 Not a scheduled workday | | | | |
| | | | | |
| End Date 15/06/2025 | Ē | | | |
| End Date 15/06/2025 Not a scheduled workday | i | | | |
| End Date 15/06/2025 Not a scheduled workday Duration | Ħ | | | |
| End Date 15/06/2025 Not a scheduled workday Duration 0 Hours | 曲 | | | |
| End Date 15/06/2025 Not a scheduled workday Duration 0 Hours Show individual dates | Ë | | | |
| End Date 15/06/2025 Not a scheduled workday Duration 0 Hours Show individual dates | Ë | | | |
| End Date 15/06/2025 Not a scheduled workday Duration 0 Hours Show individual dates Projected Balance | 0 Hours | | | |

6. Click on the **Show individual dates toggle**.

| Annual Leave | • | Personal Job Title Domestic Assistant | • | |
|---|------------------------------|--|---|--|
| Absence Type Balance | | | | |
| 0 Hours | | | | |
| Dates | | | | |
| Select a date so that the dura | ition is at least 0.25 Hours | • | × | |
| Start Date 15/06/2025 | Ē | Start Date Duration Not applicable | | |
| Not a scheduled workday | | | | |
| End Date 15/06/2025 | Ë | | | |
| Not a scheduled workday | | | | |
| Duration | | | | |
| 0 Hours | | | | |
| Show individual dates | | | | |
| - | | | | |
| Projected Balance | 0 Hours | | | |

7. Click on the **pencil icon** to adjust the hours.

| . , | |
|-------------------------|-----------|
| Absence Type Balance | |
| 0 Hours | |
| Dates | |
| Show individual dates | |
| | |
| | |
| Duration | 5 Hours |
| 15/06/2025 - 15/06/2025 | |
| + Add | |
| | |
| Domestic Assistant | 5 Hours |
| 15/06/2025 | Ø |
| Projected Balance | 0 Hours |
| As-of 15/06/2025 | Calculate |
| | |
| Details | |
| Comments | |
| | |
| | |
| Attachments | |

8. Overwrite the hours in the **Duration** field and click **Save**.

| Absence Type Balance O Hours | | | |
|--|----------|-------------|--|
| Dates | | | |
| Show individual dates | | | |
| | | | |
| Duration 15/06/2025 - 15/06/2025 | | 5 Hours | |
| + Add | | | |
| Personal Job Title Domestic Assistant | | | |
| Start Date | Duration | | |
| 15/06/2025 | 5.00 | | |
| Not a scheduled workday | | | |
| 0 Hours | | | |
| | Cancel | Delete Save | |
| | | | |
| Projected Balance | | 0 Hours | |

9. If you are requesting Annual Leave, there will be a Projected Balance field under the Show individual dates toggle. This field only shows you what your Annual Leave Balance is with effect from the End Date you have entered and does not take into account any future leave after the End Date you have entered.

| CC New Absence | | | Cancel Save a | and Close Save | Submit |
|---------------------------------------|-----------------------|--|---------------|----------------|--------|
| Absence Type Annual Leave | • | Personal Job Title Customer Service Manager | | | |
| Absence Type Balance 14 Hours | | | | | |
| Dates | | | | | |
| Start Date 11/08/2025 | Ħ | Start Date Duration 7.00 |] | | |
| End Date 15/08/2025 | Ē | End Date Duration 7.00 | | | |
| Duration | | | | | |
| 35 Hours Show individual dates | | | | | |
| | | | | | |
| Projected Balance As-of 15/08/2025 | 91 Hours Calculate | | | | |
| Details | | | | | |
| Comments | | | | | |

10. In the **Details** section, enter any relevant **Comments** and/or **Attachments**.

| As-of 5/06/2025 Calculate Comments Lttachments |
|--|
| Comments ttachments |
| Comments |
| Attachments |
| |
| Select or drop files here. |
| URL Add URL |
| Legislative information |
| uRL Add URL |

11. Click on **Submit** at the top of the page to complete the request.

Note: The Save and Close and Save buttons will save this absence in draft state only. Please ensure to Submit it once all the details have been added.

| 15/06/2025 | 0 Hours | |
|---|-----------|--|
| Domestic Assistant 16/06/2025 | 5 Hours | |
| Projected Balance | 100 Hours | |
| As-of 16/06/2025 | Calculate | |
| Details | | |
| Comments | | |
| Attachments | | |
| Drag and Drop Select or drop files here. | | |
| | | |

The request will be sent to your Line Manager for approval. Once your manager has approved the request, the status of the absence will change from '**Awaiting Approval**' to '**Scheduled**'.

Scenario 7: Requesting leave for any number of hours more or less than the scheduled hours per day

This is applicable for any length of absence and, as the system won't know which assignment to apply the amended hours to, you will need to use the **Show individual dates toggle**.

1. From the dashboard, click on **Me**, then **Time and Absences**.

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|--|----------------------------------|----------------------|-------------------------|------------------------|---------------------------|---------------|-----|------|
| | Good afternoon, | Russell Montge | omery! | | | | | |
| a | Me My Client Groups S | ales Service Help | o Desk Tools | Helpdesk Configuration | Others | _ > | | |
| | QUICK ACTIONS | APPS | | | | | | |
| | ersonal Details | | άż | = | | | | |
| | Document Records | Directory | Onboarding | Checklist Tasks | Pay | | | |
| | | | | | | | | |
| | 🔀 Contact Info | | | D | | | | |
| | Si Family and Emergency Contacts | Time and Absences | Personal Information | Current Jobs M | aternity Leave and Pay | | | |
| | Public Info | | | | Assessment - | | | |
| | 1. Change Photo | + | | | | | | |

2. Click on Add Absence.

| $\equiv \int_{0}^{\infty} \int_{0}^{0} \int_$ | NIVERSITY VBURGH | | â | \$ P | RM ~ |
|---|--|--|--|---------|------|
| C Time and Abs | ences | | | | |
| | | Russell Montgomery | | | |
| | Add Absence Request an absence and submit for approval | Absence Balance Review current plan balances and absences taken or requested | Existing Absences View, change or withdraw existing absence requests | | |
| | Team Schedule View your team's shifts and absences. | | | | |

Note: you can also select **Absence Balance** to check how much leave you have left to use. Here, you can select **As of Today** (today's date) or **Last Calculation date** (until the end of the year including pre-booked holidays such as Christmas holidays), the default view will be **Last Calculation Date**.

3. Select the relevant **Absence Type**.

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|-----------------------------------|----------------------------------|--------|----|----|
| HH New Absence | Cancel Save and Close Save | Submit | | |
| | | | | |
| Absence Type | 1 | | | |
| I Annual Leave | | | | |
| Emergency Time off for Dependants | he details of your absence here. | | | |
| Maternity | | | | |
| Other Paid Leave | | | | |
| Partner Adoption | | | | |
| Partner Birth | | | | |
| Special Paid Leave | | | | |
| Surrogacy and Adoption | | | | |
| | | | | |

- 4. Leave the **Personal Job Title** field blank.
- 5. Enter the **Start Date**. You will get a notification saying '**Not a scheduled work day**', setting the **Absence Duration** to 0 hours.

| Absence Type Annual Leave | • | Personal Job Title Domestic Assistant | • | |
|--------------------------------|-----------------------------|--|---|--|
| Absence Type Balance | | | | |
| 0 Hours | | | | |
| Dates | | | | |
| | | | | |
| Select a date so that the dura | tion is at least 0.25 Hours | | × | |
| Start Date 15/06/2025 | | Start Date Duration Not applicable | | |
| Not a scheduled workday | | | | |
| End Date 15/06/2025 | Ē | | | |
| Not a scheduled workday | | | | |
| Duration | | | | |
| 0 Hours | | | | |
| Show individual dates | | | | |
| | | | | |
| Projected Balance | 0 Hours | | | |
| As-of 15/06/2025 | Calculate | | | |
| | | | | |
| Details | | | | |

6. <u>Click</u> on the **Show individual dates toggle**.

| Annual Leave | - | Personal Job Title Domestic Assistant | • | |
|---|--------------------------------|--|---|--|
| Absence Type Balance | | | | |
| 0 Hours | | | | |
| Dates | | | | |
| Select a date so that the du | uration is at least 0.25 Hours | 5 | × | |
| Start Date 15/06/2025 | Ē | Start Date Duration Not applicable | | |
| Not a scheduled workday | | | | |
| End Date 15/06/2025 | Ë | | | |
| Not a scheduled workday | | | | |
| Duration | | | | |
| 0 Hours | | | | |
| | | | | |
| Show individual dates | | | | |
| Show individual dates Projected Balance | 0 Hours | | | |

7. Click on the **pencil icon** to adjust the hours.

| Dates | | |
|-------------------------------------|-----------|--|
| Show individual dates | | |
| | | |
| | | |
| Duration 15/06/2025 - 15/06/2025 | 5 Hours | |
| | | |
| + Add | | |
| | _ | |
| 15/06/2025 | 5 Hours 🥒 | |
| | | |
| Projected Balance | 0 Hours | |
| As-of 15/06/2025 | Calculate | |
| Details | | |
| Comments | | |
| | | |

8. Overwrite the hours in the **Duration** field and click **Save**.

| 0 Hours | |
|--------------------------|--------------------|
| Dates | |
| Show individual dates | |
| | |
| Duration | |
| 15/06/2025 - 15/06/2025 | 5 Hours |
| | |
| + Add | |
| Personal Job Title | |
| Domestic Assistant | |
| | |
| Start Date 15/06/2025 | Duration 5.00 |
| Not a scheduled workday | |
| Scheduled Duration | |
| 0 Hours | |
| | Cancel Delete Save |
| Projected Balance | 0 Hours |
| | |

9. To add more dates, click on the **+ Add** button.

| Select a date so that the duration is at least 0.25 Hours | × | |
|---|-----------|--|
| Duration 15/06/2025 - 15/06/2025 | 0 Hours | |
| + Add | | |
| Domestic Assistant-2 15/06/2025 | 0 Hours | |
| Dormestic Assistant 15/06/2025 | 0 Hours | |
| Projected Balance | 0 Hours | |
| As-of 15/06/2025 | Calculate | |

10. A pop up menu will appear on the right hand side of the screen. Select the assignment you would like to request leave for from the **Personal Job Title** drop down list.

| | | | Personal Job Title |
|---|---------|-----------|---------------------------------|
| Select a date so that the duration is at least 0.25 Hours | | × | Domestic Assistant E7211 |
| Duration 15/06/2025 - 15/06/2025 | | 0 Hours | Domestic Assistant-2 E7211-2 |
| + Add | | | End Date End Date Required |
| Domestic Assistant-2 15/06/2025 | 0 Hours | P | |
| Domestic Assistant 15/06/2025 | 0 Hours | P | |
| Projected Balance | | 0 Hours | |
| As-of 15/06/2025 | | Calculate | |
| Details | | | |

11. Enter the **Start Date**. Amend the **Start Date Duration** field if required and click **Save**.

| | | | Personal Job Ti Domestic A | ^{tle} ssistant | |
|---|---------|-----------|-------------------------------|----------------------------|------------|
| • Select a date so that the duration is at least 0.25 Hours | | × | Start Date | Ē | Start Date |
| Duration 15/06/2025 - 15/06/2025 | | 0 Hours | | Required | |
| + Add | | | End Date | Required | |
| Domestic Assistant- 2 15/06/2025 | 0 Hours | P | | | |
| Domestic Assistant 15/06/2025 | 0 Hours | P | | | |
| Projected Balance | | 0 Hours | | | |
| As-of 15/06/2025 | | Calculate | | | |
| Details | | | | | |

12. If you are requesting **Annual Leave**, there will be a **Projected Balance** field under the **Show individual dates toggle**. This field only shows you what your Annual Leave Balance is with effect from the End Date you have entered and **does not** take into account any future leave **after** the End Date you have entered.

| CC New Absence | | | Cancel | Save and Close | Save | Submit |
|---------------------------------------|-----------------------|--|--------|----------------|------|--------|
| Absence Type Annual Leave | • | Personal Job Title Customer Service Manager | • | | | |
| Absence Type Balance 14 Hours | | | | | | |
| Dates | | | | | | |
| Start Date 11/08/2025 | Ħ | Start Date Duration 7.00 | | | | |
| End Date 15/08/2025 | Ē | End Date Duration 7.00 | | | | |
| Duration | | | | | | |
| 35 Hours Show individual dates | | | | | | |
| | | | | | | |
| Projected Balance As-of 15/08/2025 | 91 Hours Calculate | | | | | |
| Details | | | | | | |
| Comments | | | | | | |

13. In the **Details** section, enter any relevant **Comments** and/or **Attachments**.

| Projected Balance As- of 5/06/2025 | 0 Hours Calculate |
|---|----------------------|
| Details | |
| Comments | |
| Attachments | |
| Drag and Drop Select or drop files here. | |
| URL | Add URL |
| Legislative information | |
| | |

14. Click on **Submit** at the top of the page to complete the request.

Note: The **Save and Close** and **Save** buttons will save this absence in draft state only. Please ensure to Submit it once all the details have been added.

| нн | Hilary Haricot-Bean | Car | Save and Close | Save |
|----------------------------|-------------------------------------|-----------|----------------|------|
| 15/06/2 | 2025 | 0 Hours 🧳 | | |
| Domestic A 16/06/2 | ssistant 2025 | 5 Hours | | |
| Projecte | d Balance | 100 Hours | | |
| As-of 16/ | 06/2025 | Calculate | | |
| Detail | 5 | | | |
| Comm | ents | | | |
| | ts | | | |
| Attachmen | | | | |
| Attachmen Dra Select | g and Drop e or drop files here. | | | |

The request will be sent to your Line Manager for approval. Once your manager has approved the request, the status of the absence will change from '**Awaiting Approval**' to '**Scheduled**'.

Version History

| Version | Date | Description | Approved By |
|---------|---------|--|-------------|
| 1.1 | N/A | Draft | |
| 2.0 | 09 June | Updated guide to new format. | ME |
| | 2025 | Screenshots and content updated to reflect new | |
| | | Redwood screens. | |

Reviewers & Approvers

Further details of the Reviewers and Approvers of this document can be found by contacting HR Process Improvement. Please raise a Service Request using the category Continuous Improvement.