

# THE UNIVERSITY of EDINBURGH

# System User Guide

# Employee Guide to Family Leave

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# Introduction

This guide covers key tasks for Employees in the 'Family Leave' system process.

Assumed Knowledge:

- 1. Employee needs to be aware of the various absence types.
- 2. Multi-assignments holders need to submit this leave at assignment level as emergency time off for dependants is applied across all assignments.

Please familiarise yourself with the Family Leave Policies.

You can check what maternity options are available to you in the Maternity Calculator within People & Money without submitting a maternity leave request. To use the Maternity Calculator

- 1. Log into People and Money
- 2. Click on Me
- 3. Click on Maternity Calculator

Employees on Guaranteed Hours Contracts and those due to end employment due to redundancy should contact HR for pay options instead of using the calculator. You can <u>contact HR</u> by raising a Service Request in People and Money. Guidance on how to do that can be found <u>here</u> (under My Knowledge and Service Requests heading).

For all situations other than unpaid parental leave, once the application has been submitted the Line Manager will receive a notification of the application. For parental leave the Line Manager will not only receive a notification, they will need to approve the leave.

Line Managers may request you delay your parental leave.

Any existing absences (such as annual leave) that have dates that overlap with the leave request should be deleted prior to processing the absence. Please see the section, 'Edit an Absence before the Start Date' for further information.

To read supporting guidance please review the relevant <u>End to End Process User Guides</u>.

# In Brief

This section is a simple overview and should be used as a reminder. More detailed information on each outcome is provided later in this guide.

## How to Submit a Maternity Leave Request

#### Please do not start this task until you have ALL the information required including your MAT B1.

- 1. From the Homepage navigate to **Me** and select the **Time and Absences** app
- 2. Choose **Existing Absences** and withdraw any absences that fall within the planned maternity dates.
- 3. Go back to Time and Absences and then Add Absence.
- 4. Add a request for maternity leave.
- 5. Enter expected date of childbirth, planned start and end dates.
- 6. Confirm your maternity payment choice by selecting 1, 2 or 3 from the **Reason** dropdown.
- 7. Upload the MAT B1 form to the **Attachment** section of the page and add any appropriate comments.
- 8. Press Submit.

#### How to Amend Maternity Leave Dates

- 1. From the Homepage navigate to **Me** and select the **Time and Absences** app
- 2. Choose Existing Absences.
- 3. Choose the maternity absence record you want to amend and click the **pencil icon**.
- 4. Edit the maternity dates then **Submit**.

#### How to Submit an Application for Unpaid Paternal Leave

- 1. From the Homepage navigate to **Me** and select the **Time and Absences** app.
- 2. Click on Add Absence.
- 3. Choose Absence Type **Unpaid Parental Leave** from the drop-down menu
- 4. Add the **Start** and **End Dates** and any comments required and **Submit**.

## How to Submit an Application for Partner Leave

- 1. From the Homepage navigate to **Me** and select the **Time and Absences** app
- 2. Click on Add Absence.
- 3. Choose **Partner Birth** or **Partner Adoption** (as appropriate) from the Absence Type drop-down menu.
- 4. Enter the **Expected Childbirth Date** and the **Planned Start** and **End Dates**.
- 5. Add any appropriate comments or attachments and **Submit**.

## How to Submit an Application for Adoption and Surrogacy Leave

We are aware that the field names within the Adoption and Surrogacy Leave screens may not fit the employee's individual circumstances. Please refer to <u>Appendix 1</u> at the end of this document, as well as the <u>End to End Process User Guide</u>.

- 1. From the Homepage navigate to **Me** and select the **Time and Absences** app.
- 2. Choose **Existing Absences** and withdraw any absences that fall within the planned adoption or surrogacy dates.
- 3. Go back to **Time and Absences** and then **Add Absence**.
- 4. Choose **Surrogacy and Adoption** from the **Type** drop-down list.
- 5. Enter the Expected Placement Date, Planned Start Date, Planned End Date and Placement Match Date.
- 6. Select the **Reason** (pay option) from the drop-down list
- 7. Upload the MATB1 or evidence that you have been matched with a child to the attachments section and add any appropriate comments.
- 8. Click on the **Submit** button.

## Editing an Absence Before the Start Date

- 1. From the Homepage navigate to **Me** and select the **Time and Absences** app.
- 2. Choose **Existing Absences** and locate the relevant absence request.
- 3. Click the **pencil** icon, amend the leave dates and **Submit**.

#### Withdrawing an Absence Request before the Start Date

- 1. From the Homepage navigate to **Me** and select the **Time and Absences** app.
- 2. Choose **Existing Absences** and click on the **pencil** icon.
- 3. Click **Withdraw** to remove any unwanted planned absence.

## **Requesting Emergency Time Off for Dependants**

- 1. From the Homepage navigate to **Me** and select the **Time and Absences** app.
- 2. Click on Add Absence and select Emergency Time off for Dependants.
- 3. Enter the **Start** and **End Dates**, select the Reason **Paid Leave** and attach supporting documentation if applicable.
- 4. Then, click Submit.

## Cancelling a Request for Emergency Time Off for Dependants

- 1. From the Homepage navigate to **Me** and select the **Time and Absences** app.
- 2. Select **Existing Absences** and click on the **pencil icon** next to the leave request you would like to cancel.
- 3. Click on **Withdraw** from the top of the page. The status of the leave request will change to "Awaiting withdrawal approval" and updates to "Withdrawn" when it is authorised.

## Amending a Request for Emergency Time Off for Dependants

Page **5** of **40** 

- 1. From the Homepage navigate to **Me** and select the **Time and Absences** app.
- 2. Select **Existing Absences** and click on the **pencil icon** next to the leave request you would like to amend.
- 3. Amend the absence details, attach supporting documentation if applicable and click **Submit**.

## In Detail

This section provides the detailed steps and includes relevant screenshots from the system.

How to Submit a Maternity Leave Request

Please do not start this task until you have ALL the information required including your MATB1.

1. From the Homepage navigate to **Me** then click **Time and Absences**.

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Me Help Desk Tools	Guaranteed Hours				
QUICK ACTIONS	APPS				
Ya Additional Person Info					
🐯 My Salary	Directory	Journeys	Pay	Time and Absences	
Service Personal Details					
Document Records		Ο	$\overline{\mathbf{O}}$		
E. Identification Info	Personal Information	Skills and Qualifications	Learning	Current Jobs	
🔀 Contact Info					
🔐 Family and Emergency Contacts				+	
My Organization Chart	Expenses	Maternity Calculator	Annual Review Record		
Show More					

2. Choose **Existing Absences** and look for any planned absences that are scheduled during the proposed maternity leave.



3. In this example the employee has 14 hours of **Other Paid Leave** requested for October. To view the absence in more detail, click the **pencil** icon.

f THE UNIVERSITY			û 🗳 🚥
< BB Existing Absences			
Search by type		٩	
Date 21/11/2024 X Status Clear (1)			
Add Absence			Sort By 🗸
Annual Leave Graphic Designer	<b>31/12/2025 - 31/12/2025</b> 7 Hours	Scheduled	/
Annual Leave Graphic Designer	26/12/2025 - 26/12/2025 7 Hours	Scheduled	1
Annual Leave Graphic Designer	25/12/2025 - 25/12/2025 7 Hours	Scheduled	1
Annual Leave Graphic Designer	24/12/2025 - 24/12/2025 7 Hours	Scheduled	1
Other Paid Leave Graphic Designer	15/10/2025 - 16/10/2025 14 Hours	Scheduled	1
Annual Leave Graphic Designer	11/06/2025 - 11/06/2025 7 Hours	Withdrawn	

4. Any absences (including annual leave) that are planned at the same time as proposed maternity leave need to be cancelled. Click **Withdraw** to remove the absence entry.

BB Eait Absence Bertie Beetroot		Cancel	Withdraw
Other Paid Leave	Graphic Designer		
Dates			
Dates	Start Date Duration		
Dates Start Date 15/10/2025	E Start Date Duration 7.00		
Dates Start Date 15/10/2025 Open ended	Start Date Duration 7.00		

- 5. You will see the leave status changes to **Withdrawn**. Now the maternity request can be submitted.
- 6. Click the back button to return to the **Time and Absences** screen and then **Add Absence**.

#### 7. From the drop-down list select Maternity.

THE UNIVERSITY of EDINBURGH	۵	Ĝ,	AA
AA New Absence Audrey Aubergine Cancel Save and Close Save Submit			
Absence Type			
Annual Leave			
Emergency Time off for Dependants     he details of your absence here.       Maternity     Image: Comparison of the second seco			
Other Paid Leave Partner Adoption			
Partner Birth			
Special Paid Leave Surrogacy and Adoption			

- 8. If you have multiple assignments, you can either
  - a. Select a specific assignment from the **Personal Job Title** drop down list. **Note:** In-active assignments may appear in the drop down list, therefore, please ensure you've selected an **active** assignment.

OR

- b. Leave the **Personal Job Title** field blank to request leave across all of your assignments.
- 9. In the **Dates** section, complete the fields with as much detail as possible.

AA New Absence		Cancel	Save and Close Save Submit
Absence Type Maternity	•		
Dates			
Expected Childbirth Date 1/10/2025	Actual Childbirth Date		
Expected Childbirth Date 1/10/2025	Actual Childbirth Date	t	
Expected Childbirth Date 1/10/2025 Won't return to work	Planned Start Date 1/09/2025		
Expected Childbirth Date 1/10/2025 Won't return to work	Actual Childbirth Date Planned Start Date 1/09/2025		
Expected Childbirth Date 1/10/2025 Won't return to work C Actual Start Date	Actual Childbirth Date  Planned Start Date 1/09/2025  Planned End Date 31/08/2026		
Expected Childbirth Date 1/10/2025 Won't return to work C Actual Start Date	Actual Childbirth Date      Planned Start Date     1/09/2025      Planned End Date     31/08/2026      Planned Puzzten		

**Expected Childbirth Date** – Using the drop-down calendar enter the estimated due date as per your MATB1.

**Actual Childbirth Date** – Can be completed at a later date by a Line Manager, not mandatory at time of request.

**Planned Start Date/Planned End Date** – Enter your current planned start and end date, these can be changed at a later date if needed. If you do not currently know the end date enter 52 weeks from the start date as this is the maximum time allowed.

Actual Start Date/Actual End Date – Should your planned start and end date change your Line Manager will override them by entering the definite dates here. It will then be these dates that payroll will use to manage your maternity pay. No need to complete at the time of requesting leave.

10. In the **Details** section choose Option 1, 2 or 3 from the dropdown. These correlate to the options around how you wish to receive your maternity pay.

Should you wish to change your mind at a later date you can do so however to complete the request you must indicate your preferred option at this stage.

Actual Start Date	Ē	Planned End Date 31/08/2026	曲	
Actual End Date	i	Planned Duration 365 Calendar Days		
Details				
Reason Option 3	•	Notification Date	曲	
Option 1				
Option 2				
Option 3				
Drag and Drop Select or drop files here.				
URL			Add URL	
Legislative information				
Qualifying Week		Override Average Weekly Earnings		

11. The final step is to upload your MATB1 form. Either click to upload the file or drag the file into the **Attachments** space.

Reason Option 3	<ul> <li>Notification Date</li> </ul>	e	Ē	
Comments				
Attachments				1
Drag and Drop Select or drop files here.				
				1
URL		Ac	dd URL	
URL		Ac	dd URL	
URL URL Legislative information Qualifying Week		Ac	dd URL	
URL Legislative information Qualifying Week	Override Avera	te Weekly Earnings	dd URL	

12. When you have completed all fields press **Submit** at the top of the page. The request will be sent to your **Line Manager** for approval via notification.

Once your Line Manager has approved your maternity leave, HR Operations will pick up the request and carry out some checks before issuing confirmation of arrangements in writing.

**Note**: Selecting Save and Close will not submit the application, it will save it as a draft.

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AA New Absence			Cancel	Save and Close	Save	Submit		
Absence Type Maternity	•							
Dates								
Expected Childbirth Date 1/10/2025	Actual Child	birth Date	]					
Won't return to work	Planned Start I 1/09/2025	Date 💼						
Actual Start Date	Planned End D 31/08/202	ate 6						

## How to Amend Maternity Leave Dates

1. From the Home page open the **Me** section, then click **Time and Absences**.



2. Choose Existing Absences.

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<b>&lt;</b> Time and Absences				
		BB		
		Bertie Beetroot		
Ę	Current Time Card Open your current time card	Existing Time Cards Access all of your time cards	Team Schedule View your team's shifts and absences	
	Add Absence Request an absence and submit for approval	Absence Balance Review current plan balances and absences taken or requested	Existing Absences View, change or withdraw existing absence requests	

3. Choose the maternity absence record and click the **pencil** icon to edit. To quickly find the absence you're looking for, you can search by **type** or filter by the **status** of the absence.

**Note:** the default date filter under the search bar cannot be removed, however, it can be changed to show a different period of time by clicking on it and amending the **Start** and **End Dates**.

< AA Existing Absences			
Search by type		Q	
Date 21/11/2024 X Status Clear (1)			
Annual Leave	<b>31/12/2025 - 31/12/2025</b> 7 Hours	Withdrawn	
Annual Leave	<b>30/12/2025 - 30/12/2025</b> 7 Hours	Withdrawn	
Annual Leave	<b>29/12/2025 - 29/12/2025</b> 7 Hours	Withdrawn	
Annual Leave	26/12/2025 - 26/12/2025 7 Hours	Withdrawn	
Annual Leave	25/12/2025 - 25/12/2025 7 Hours	Withdrawn	
Annual Leave	<b>24/12/2025 - 24/12/2025</b> 7 Hours	Withdrawn	
Maternity	2/06/2025 - 30/05/2026 363 Calendar Days	Scheduled	1
Annual Leave	<b>19/05/2025 - 30/05/2025</b> 70 Hours	In progress	1

4. In Edit Absence, edit the maternity dates and Submit.

AA Edit Absence										Ca	ancel	Withdra	w Su	ıbmit
Absence Type Maternity														
Dates														
Expected Childbirth Date 7/06/2025	i	Actual	Childbi	rth Date					Ħ					
Won't return to work		Planned 2/06/	i Start Da 2025	ite					Ē					
		<		M	ay 202	25		>						
Actual Start Date	Ē	s	м	т	w	т	F	s	Ē					
						1	2	3						
Actual End Date	Ē	4	5	6	7	8	9	10						
		11	12	13	14	15	16	17						
Actual Duration 0 Calendar Days		18	19	20	21	22	23	24						
Details		25	26	27	28	29	30	31						

Your Line Manager will receive a notification with the new absence dates. Once approved, HR Operations will then pick up the request and carry out some checks before issuing confirmation of the changes in writing.

## How to Submit a Request for Unpaid Parental Leave

2.

1. From the Home page navigate to **Me** and select the **Time and Absence** app.

≡ THE UN of EDINI	IVERSITY BURGH								☆ ₽	ŵ	BB
	Me He	lp Desk Tools	Guaranteed	Hours							
	QUICK ACTIONS		APPS								
	Addition	al Person Info		<b>.</b> @		<b></b>					
	🐼 My Salar		Di	rectory Journey	rs	Pay	Time and Absences				
	Personal	Details									
	合 Docume	nt Records		🖌 🛛 🕯		lacksquare	,				
		ation Info	Pe Infc	ersonal Skills an ormation Qualificati	id L ions	Learning	Current Jobs				
	🔀 Contact	Info									
	🐴 Family a	nd Emergency Contacts	Ex	penses Materni	ty Anr	nual Review	+				
	👖 My Orga	nization Chart		Calculat		Record					
	Show More										
Select Add Abser	nce.										
$\equiv \int_{0}^{0} \int_$	NIVERSIT IBURGH	Y						☆	P	\$	KF 🗸
C Time and Abse	ences										
	Current	Time Card		Existing Time Cards		Add Ab	sence				
	Open your	r current time card.		Access all of your time cards.		Request a approval	n absence and submit for				
	Absence	e Balance	R	Existing Absences		Cash Di	sbursements				
	Review cui absences t	rrent plan balances and aken or requested		View, change or withdraw existi absence requests	ng	Sell a port	tion of your plan balance.				
	Calenda	ir		Team Schedule							

3. Choose the **Unpaid Parental Leave** from the **Absence Type** drop-down menu.

BB	New Absence Bertie Beetroot		Cancel	Save and Close	Save	Submit
Absend	е Туре 👻	]				
Emer	gency Time off for Dependants					
Other	Paid Leave	he details of your absence here.				
Partn	er Adoption					
Partn	er Birth					
Speci	al Paid Leave					
Surro	gacy and Adoption					
Unpa	d Leave					
Unpa	d Parental Leave					

- 4. If you have multiple assignments, you can either
  - c. Select a specific assignment from the **Personal Job Title** drop down list. **Note:** In-active assignments may appear in the drop down list, therefore, please ensure you've selected an **active** assignment.
    - OR
  - d. Leave the **Personal Job Title** field blank to request leave across all of your assignments.
- 5. Enter the **Start Date** and **End Date** by clicking the calendar icon and selecting the relevant dates and enter a **Comment** if required.

Bertie Beetroot				
Absence Type Unpaid Parental Leave	•			
Dates				
Start Date	Required	Start Date Duration		
End Date	Equired			
Projected Balance As-of	0 Calendar Days			
Details				
Comments				

Click on the **Submit** button to complete the request. Your request will then go to your line manager for approval.

Note:	Selecting	Save and	Close will	not subm	it the appl	ication. i	t will save	it as a draft.
	eccening.	oure and	0.000 1110		it the app	neacieri, i	e milliou re	it do a arara

THE UNIVERSITY of EDINBURGH						0 ¢	BB
BB New Absence			Cancel	Save and Close	Save	nit	
Absence Type	•						
Unpaid Parental Leave							
Dates							
Start Date 6/10/2025	Ħ	Start Date Duration Full day					
End Date 10/10/2025	i	End Date Duration Full day					
Duration							
5 Calendar Days							
Projected Balance	0 Calendar Days						

# How to Submit an Application for Partner Leave

1. From the Home page navigate to **Me** and select the **Time and Absence** app.

$\equiv \underbrace{\text{THE UNIVE}}_{of \text{ EDINBUE}}$	ERSITY RGH					ÇD BB
	Me Help Desk Tools (	Guaranteed Hours				
		APPS				
	Additional Person Info					
	🐼 My Salary	Directory	Journeys	Pay	Time and Absences	
	Personal Details					
	Document Records		1¥	$\overline{\mathbf{O}}$	,	
	Identification Info	Personal Information	Skills and Qualifications	Learning	Current Jobs	
	🔀 Contact Info					
	37 Family and Emergency Contacts	Expenses	Maternity	Annual Review	+	
	My Organization Chart		Calculator	Record		
	Show More					

2. Click on Add Absence to create the request.



3. Choose **Partner Birth** or **Partner Adoption** from the **Absence Type** drop-down.

 HH New Absence		Cancel Save and Close Save	Submit	
Absence Type				
Annual Leave				
Emergency Time off for Dependants	he details of your absence here.			
Maternity				
Other Paid Leave				
Partner Adoption				
Partner Birth				
Special Paid Leave				
Surrogacy and Adoption				

4. Enter the **Planned Start** and **End dates**.

Note: Partner Leave must be taken in blocks of 7 or 14 days.

Absence Type Partner Birth	•			
Dates				
Expected Childbirth Date 20/10/2025	Ē	Actual Childbirth Date	Ē	
Planned Start Date 28/10/2025	Ħ	Actual Start Date	Ē	
Planned End Date	曲	Actual End Date	m	
3/11/2025				
Planned Duration		-		
7 Calendar Days				

5. Add any **Comments** required and press the **Submit** button.

BB New Absence Bertie Beetroot				Cancel	Save and Close	Save	Submit
Expected Childbirth Date 20/10/2025	Ē	Actual Childbirth Date	Ē				
Planned Start Date 28/10/2025	▦	Actual Start Date	Ē				
Planned End Date		Actual End Data	Ē				
3/11/2025		Actual End Date					
3/11/2025 Planned Duration 7 Calendar Days	Internet	Actual End Date					
3/11/2025 Planned Duration 7 Calendar Days Details		Actual End Date		1			
3/11/2025 Planned Duration 7 Calendar Days Details Comments		Actual End Date		]			
3/11/2025 Planned Duration 7 Calendar Days Details Comments Attachments				]			
3/11/2025 Planned Duration 7 Calendar Days Details Comments Attachments Drag and Drop Select or drop files here.				]			

This submission does not require approval, but your line manager will receive a notification to let them know about your request.

# How to Submit an Application for Adoption and Surrogacy Leave

We are aware that the field names within the Adoption and Surrogacy Leave screens may not fit the employee's individual circumstances. Please refer to <u>Appendix 1</u> at the end of this document, as well as the <u>End to End Process User Guide</u>.

1. From the Home page navigate to **Me** and select the **Time and Absence** app.

THE UNIT of EDINBU	VERSITY JRGH					🗐 BB
	Me Help Desk Tools	Guaranteed Hours				
	QUICK ACTIONS	APPS				
	Additional Person Info	<b>.</b>				
	My Salary	Directory	Journeys	Pay	Time and Absences	
	Personal Details				Nuscrices	
	Document Records		1¥	$\overline{\mathbf{O}}$		
	dentification Info	Personal Information	Skills and Qualifications	Learning	Current Jobs	
	🔀 Contact Info					
	Si Family and Emergency Contacts				+	
	My Organization Chart	Expenses	Maternity Calculator	Annual Review Record		
	Show More					

2. Choose **Existing Absences** and look for any planned absences that are scheduled during the proposed maternity leave.



3. In this example the employee has 14 hours of **Other Paid Leave** requested for October. To view the absence in more detail, click the **pencil** icon.

$\equiv \underbrace{\text{THE UNIVERSITY}}_{of EDINBURGH}$			â 🗳 🔋
< BB Existing Absen	ices		
Search by type		۹	
Date 21/11/2024 X Status Clear	(1)		
Add Absence			Sort By 🗸
Annual Leave Graphic Designer	<b>31/12/2025 - 31/12/2025</b> 7 Hours	Scheduled	/
Annual Leave Graphic Designer	26/12/2025 - 26/12/2025 7 Hours	Scheduled	/
Annual Leave Graphic Designer	25/12/2025 - 25/12/2025 7 Hours	Scheduled	1
Annual Leave Graphic Designer	24/12/2025 - 24/12/2025 7 Hours	Scheduled	1
Other Paid Leave Graphic Designer	15/10/2025 - 16/10/2025 14 Hours	Scheduled	
Annual Leave Graphic Designer	<b>11/06/2025 - 11/06/2025</b> 7 Hours	Withdrawn	

4. Any absences (including annual leave) that are planned at the same time as proposed maternity leave need to be cancelled. Click **Withdraw** to remove the absence entry.

THE UNIVERSITY ஏ EDINBURGH							△ ¢	BB
BB Edit Absence				Cancel	Withdraw	Submit		
Absence Type Other Paid Leave		Personal Job Title Graphic Designer						
Dates								
Start Date 15/10/2025	1	Start Date Duration 7.00	]					
Open ended								
End Date 16/10/2025	]	End Date Duration 7.00	]					

5. You will see the leave status changes to **Withdrawn**. Now the adoption or surrogacy request can be submitted.

6. Go back to **Time and Absences** and click on **Add Absence**.

$= \int_{0}^{\infty} \int_{0}^{0} \int_$	ERSITY GH		â	\$ P 0	KF ~
C Time and Absences	;				
B	Current Time Card Open your current time card.	Existing Time Cards Access all of your time cards.	Add Absence Request an absence and submit for approval		
	Absence Balance Review current plan balances and absences taken or requested	Existing Absences View, change or withdraw existing absence requests	Cash Disbursements Sell a portion of your plan balance.		
	Calendar	Team Schedule			

7. Select **Surrogacy and Adoption** from the **Type** drop-down list.

THE UNIVERSITY of EDINBURGH			ΟŶ	AA
AA New Absence		Cancel Save and Close Save Submit		
Alwane Ture	1			
Absence type				
Annual Leave				
Emergency Time off for Dependants	he details of your absence here.			
Maternity				
Other Paid Leave				
Partner Adoption				
Partner Birth				
Special Paid Leave				
Surrogacy and Adoption				

8. Enter the Expected Placement Date, Planned Start Date, Planned End Date and Placement Match Date.

ſHE UNIVERSITY ∱ EDINBURGH						<u> </u>
AA New Absence			Car	save and Close	Save Submit	
Absence Type Surrogacy and Adoption	•					
Dates						
Expected Placement Date	Ē	Actual Placement Date	曲			
Won't return to work		Planned Start Date	Ħ			
Actual Start Date	Ħ	Planned End Date	i			
Actual End Date		Placement Match Date	曲			

9. Select the **Reason** (pay option) from the drop-down list. Please refer to the <u>maternity policy</u> on which option to select.

AA New Absence				Cancel Save and Clo	se Save	Submit
Actual End Date	i	Placement Match Date	Ē			
Details						
Reason Option 3	<b>*</b>	Notification Date	曲			
Option 1						
Option 2						
Option 3						
Drag and Drop Select or drop files here.						
URL			Add URL			
Legislative information						
Birth Date of Child	Ħ	Disrupted Placement Date	Ē			

10. Upload the MATB1 or evidence that you have been matched with a child to the attachments section and add any appropriate comments.

Actual End Date		Placement Match Date			
Actual End Date		Placement Match Date			
Details					
Reason Option 3	•	Notification Date	茴		
Comments					
Attachments				1	
Drag and Drop Select or drop files here.					
URL			Add URL	1	

11. When you have completed all fields press **Submit**. A notification will be sent to your **Line Manager**.

**Note**: Selecting Save and Close will not submit the application, it will save it as a draft.

AA New Absence			Cancel Save and Close	Save Submit
Actual End Date	Placement Match Date	t		
Details				
Reason Option 3	Notification Date	Ē		
Comments				
Attachments				
Drag and Drop Select or drop files here.				
URL		Add URL		
Legislative information				
Birth Date of Child	Disrupted Placement Date	t		

Following submission HR Operations will pick up the request and carry out some checks before issuing confirmation of arrangements in writing.

# Editing an Absence Before the Start Date

1. From the Home page navigate to **Me** and select the **Time and Absence** app.

$\equiv \underbrace{\text{THE UNIVERSITY}}_{of \text{ EDINBURGH}}$					BB
Me Help Desk Tools	Guaranteed Hours				
QUICK ACTIONS	APPS				
🔓 Additional Person Info					
Kalary	Directory	Journeys	Pay	Time and Absences	
Personal Details					
Document Records		1¥	$\odot$	, p	
Res Identification Info	Personal Information	Skills and Qualifications	Learning	Current Jobs	
🔀 Contact Info					
Family and Emergency Contacts	Expenses	Maternity	Annual Review	+	
My Organization Chart		Cacutator	Record		
Show More					

2. Choose **Existing Absence** and locate the absence request.



3. Click on the **pencil** icon next to the leave request you would like to amend. To quickly find the absence you're looking for, you can search by **type** or filter by the **status** of the absence.

**Note:** the default date filter under the search bar cannot be removed, however, it can be changed to show a different period of time by clicking on it and amending the **Start** and **End Dates**.

Annual Leave: 7 Hours 26/12/2025 - 26/12/2025 Estates Communications Manager	Withdrawn	
Annual Leave: 7 Hours 25/12/2025 - 25/12/2025 Estates Communications Manager	Withdrawn	
Annual Leave: 7 Hours 24/12/2025 - 24/12/2025 Estates Communications Manager	Withdrawn	
Maternity: 363 Calendar Days 2/06/2025 - 30/05/2026	Scheduled	1
Annual Leave: 70 Hours 19/05/2025 - 30/05/2025 Estates Communications Manager	In progress	1
Other Paid Leave: 2 Hours 28/04/2025 - 28/04/2025 Estates Communications Manager	Completed	1
Annual Leave: 7 Hours 25/04/2025 - 25/04/2025 Estates Communications Manager	Completed	/
	Load	d More Items 1-10 of 33 items

4. Edit the **Dates** as required and then click on **Submit.** 

If the absence was one which required approval by your line manager when the initial request was made, the changed submission will also go to them for approval.

	THE UNI of EDINB	IVERSITY URGH										△ ☆	þ û 🛛
AA	Edit Abser Audrey Auberg	nce ine									Delete	Sub <u>m</u> it	Cancel
		*Type Maternity											
				٢		lune	> 202	5		>			
		When		•		ound	. 202	5					
		WHEN		SUN	MON	TUE	WED	THU	FRI	SAT			
				1	2	3	4	5	6	7			
		Expected Date of Childbirth		8	9	10	11	12	13	14			
		7/06/2025		15	16	17	18	19	20	21			
				22	23	24	25	26	27	28			
		Month return to work		29	30	1	2	3	4	5	1 ten		
		Won't return to work				-	-						
		Planned Start Date		_			oday						
		2/06/2025	Č.			Start	t Date				60		
		Planned End Date				Actua	al End	Date					
		30/05/2026	Ť.	1	ſ	End	Date	-			i.		
		50,03,2020	-6		l						20		
						Actua	l Dur	ation					
					0	0 Cale	endar	Days					

## Withdrawing an Absence Request Before the Start Date

1. From the Home page navigate to **Me** and select the **Time and Absence** app.

$\equiv \underbrace{\text{THE UNIVERSITY}}_{\text{of EDINBURGH}}$					습 숲 두 🗘 🕫
Me Help Desk Tools	Guaranteed Hours				
QUICK ACTIONS	APPS				
🔓 Additional Person Info					
🐼 My Salary	Directory	Journeys	Pay	Time and Absences	
Personal Details					
Document Records		<u>Î</u>	$\overline{\mathbf{O}}$	<b>F</b>	
📑 Identification Info	Personal Information	Skills and Qualifications	Learning	Current Jobs	
🔀 Contact Info					
🔐 Family and Emergency Contacts				+	
My Organization Chart	Expenses	Calculator	Record		
Show More					

2. Choose Existing Absences.

THE UNIV	/ERSITY IRGH		G	ີ 🗘	P	0	KF ~
C Time and Absence	es						
E	Open your current time card.	Existing Time Cards Access all of your time cards.	Add Absence Request an absence and submit for approval				
	Absence Balance Review current plan balances and absences taken or requested	Existing Absences View, change or withdraw existing absence requests	Cash Disbursements Sell a portion of your plan balance.				
	Calendar	Team Schedule			_	_	

3. Click on the **pencil** icon next to the leave request you would like to withdraw. To quickly find the absence you're looking for, you can search by **type** or filter by the **status** of the absence.

**Note:** the default date filter under the search bar cannot be removed, however, it can be changed to show a different period of time by clicking on it and amending the **Start** and **End Dates**.

4. Click **Withdraw** to remove the absence record.

EDINBURGH				
AA Edit Absence			Cancel	Withdraw
Absence Type Maternity				
Dates				
Expected Childbirth Date 7/06/2025	Actual Childbirth Date	i		
Won't return to work	Disposed Start Data			

## Requesting Emergency Time Off for Dependants

1. From the Homepage navigate to **Me** then click **Time and Absences**.



2. Click on **Add Absence** tile to create an absence request.



3. Choose **Emergency Time off for Dependants** from the **Type** drop-down menu.

DINBUT D			
A New Absence Audrey Aubergine		Cancel Save and Close	Save
Absence Type	-		
Annual Leave			
Emergency Time off for Dependants	he details of your absence here		
Maternity	ne details of your absence nere.		
Other Paid Leave			
Partner Adoption			
	8		
Partner Birth			
Special Paid Leave			
Surrogacy and Adoption			

- 4. If you have multiple assignments, you can either leave the **Personal Job Title field** blank to request leave across all assignments. Alternatively, if you want to request leave for a specific assignment, select the correct assignment from the **Personal Job Title** dropdown.
- 5. In the **Dates** section click on the calendar icon and select the **Start Date** and **End Date**, or click on the **Open Ended** toggle if applicable.

Absence Type Emergency Time off for Dependants	•	Personal Job Title Estates Communications Manager	•	
Dates				
Start Date	İ	Start Date Duration	Duridad	
Open ended	Required		ĸequired	
Ford Date	m			

6. From the **Details** section choose **Paid Leave** from the drop down menu.

Details					
Reason Daid leave	•				
	=				
Paid leave					
Attachments					
Attachments Drag and Drop Select or drop files here.					
Attachments Drag and Drop Select or drop files here.					
Attachments  Drag and Drop Select or drop files here.  URL			Add URL		

7. If relevant, add further detail in the **Comments** section.

**Note:** If you are applying for **half a day of leave**, mention in the comments what **time** you would like to apply leave for.

B N	lew Absence				C	ancel	Save and	Close	Save	Su
Reason	ave	•								
Paid le										
Comme	ents		 	 						
Comme	ents ts									
Paid lea Comme Attachment Drag Select	ents ts g and Drop r or drop files here.		 							

8. Use **Drag files here click to add attachment** to upload supporting document(s).

BB New Absence Bertie Beetroot		Cancel	Save and Close	Save	Submit
Details					
Reason Paid leave					
Comments					
Attachments		3			
Drag and Drop Select or drop files here.					
URL	Add URL				
Legislative information					

- 9. Click the **Submit** button at the top of the page to forward the leave request for approval.
- 10. The absence status changes to "**Awaiting approval**" and remains in this status until approved by your line manager.

## Cancelling the Request for Emergency Time Off for Dependants

1. Click on the **Existing Absences** tile to view absences previously requested.

= THE UNIVERSIT	Y			ŵ	☆	P	<b>1</b>	СВ~
C Time and Absences								
		CB Carlie BenitezMs						
Current Open your	Time Card	Existing Time Cards Access all of your time cards.	Request Time Change Send a request to change your worke time.	d				
Add Abs Request an approval	sence	Absence Balance Review current plan balances and absences taken or requested	Existing Absences View, change or withdraw existing absence requests					
Cash Dis	sbursements	Calendar	Team Schedule					

Page **31** of **40** 

2. Click on the **pencil** icon next to the leave request you would like to cancel. To quickly find the absence you're looking for, you can search by **type** or filter by the **status** of the absence.

**Note:** the default date filter under the search bar cannot be removed, however, it can be changed to show a different period of time by clicking on it and amending the **Start** and **End Dates**.

< BB Existing Absences Bertie Beetroot			
Search by type			Q
Date 22/11/2024 X Status Clear (1)			
Graphic Designer	7 Hours		
Partner Birth	<b>28/10/2025 - 3/11/2025</b> 7 Calendar Days	Scheduled	P
Other Paid Leave Graphic Designer	<b>15/10/2025 - 16/10/2025</b> 14 Hours	Withdrawn	
Annual Leave Graphic Designer	11/06/2025 - 11/06/2025 7 Hours	Withdrawn	
Emergency Time off for Dependants Graphic Designer	<b>28/05/2025 - 28/05/2025</b> 7 Hours	Awaiting approval	P
Annual Leave Graphic Designer	16/05/2025 - 16/05/2025 7 Hours	Completed	P
Annual Leave Graphic Designer	25/04/2025 - 25/04/2025 7 Hours	Completed	I
	7 10 1 10005 1 10 1 10005		

3. To cancel the absence click on the **Withdraw** button at the top of the page.

BB Edit Absence			Cancel	Withdraw	Sub
Absence Type Emergency Time off for Dependants		Personal Job Title Graphic Designer			
Dates					
Start Date 28/05/2025	Ħ	Start Date Duration 7.00			

4. If you withdraw the absence **before** your Line Manager approved the initial request, the status of the absence will change to '**Withdrawn**'.

If you withdraw the absence **after** your Line Manager has approved the initial request, a notification will be sent your Line Manager asking them approve the withdrawal of the absence. The status of the absence will change to '**Awaiting withdrawal approval**'.

## Amending the Request for Emergency Time Off for Dependants

1. From the Homepage navigate to **Me** then click **Time and Absences**.



2. Click on the **Existing Absences** tile to view absences previously requested.

■ THE UNIVE of EDINBUR	ERSITY RGH			☆	P	[ <b>9</b>	CB ~
C Time and Absences	S						
		Carlie BenitezMs					
	Current Time Card Open your current time card.	Existing Time Cards Access all of your time cards.	Request Time Change Send a request to change your worked time.				
	Add Absence Request an absence and submit for approval	Absence Balance Review current plan balances and absences taken or requested	Existing Absences View, change or withdraw existing absence requests				
	Cash Disbursements	Calendar	Team Schedule				

3. Click on the **pencil** icon next to the leave request you would like to amend. To quickly find the absence you're looking for, you can search by **type** or filter by the **status** of the absence.

**Note:** the default date filter under the search bar cannot be removed, however, it can be changed to show a different period of time by clicking on it and amending the **Start** and **End Dates**.

< BB Existing Absences Bertie Beetroot			
Search by type			Q
Date 22/11/2024 X Status Clear (1)			
Graphic Designer	7 Hours		
Partner Birth	28/10/2025 - 3/11/2025 7 Calendar Days	Scheduled	P
Other Paid Leave Graphic Designer	<b>15/10/2025 - 16/10/2025</b> 14 Hours	Withdrawn	
Annual Leave Graphic Designer	<b>11/06/2025 - 11/06/2025</b> 7 Hours	Withdrawn	
Emergency Time off for Dependants Graphic Designer	29/05/2025 - 29/05/2025 7 Hours	Scheduled	I
Emergency Time off for Dependants Graphic Designer	28/05/2025 - 28/05/2025 7 Hours	Withdrawn	
Annual Leave Graphic Designer	<b>16/05/2025 - 16/05/2025</b> 7 Hours	Completed	ľ
Annual Lanua	25/04/2025 25/04/2025		۵

4. Enter the new Start Date and End Date, or click on the Open Ended checkbox if applicable

BB Edit Absence Bertie Beetroot		Cancel Wit	hdraw
Absence Type Emergency Time off for Dependants	Personal Job Title Graphic Designer		
Dates			
Start Date	Start Date Duration		
29/05/2025			
Open ended			
End Date			

5. If you want to request a different type of leave, Withdraw the absence and make a new request for the type of leave.

BB Edit Absence		Cancel Withdraw Submit
Absence Type	Personal Job Title	
Emergency time off for Dependants	Graphic Designer	
Dates		
29/05/2025	7.00	
Open ended		
End Date 29/05/2025	曲	
Duration		
7 HOURS Show individual dates		

6. If you hold multiple assignments, ensure you're amending leave for the correct assignment:

IT y	you note multiple assignments, ensure you're amending leave for the correct assignment:								
a.	Got	to Existing A	bsences						
	<	Time and Abse	ences						
						LC Lola Cowan			
			Current Time	Card It time card.		Existing Time Cards Access all of your time cards.		Request Time Change Send a request to change your worked time.	
			Add Absence Request an absen approval	ice and submit for		Absence Balance Review current plan balances and absences taken or requested		Existing Absences View, change or withdraw existing absence requests	
			Calendar View your shifts, holidays.	absences, and public		Team Schedule View your team's shifts and absences.			

b. Click on the **Pencil icon** next to the assignment want to amend.

< HH Existing Absences			
Search by type		Q	
Date 23/11/2024 X Status Clear (1)			
Annual Leave Domestic Assistant	14/08/2025 - 14/08/2025 5 Hours	Withdrawn	
Annual Leave Domestic Assistant	28/07/2025 - 1/08/2025 25 Hours	Scheduled	ľ
Annual Leave Domestic Assistant-2	28/07/2025 - 1/08/2025 15 Hours	Scheduled	1
Annual Leave Domestic Assistant	16/06/2025 - 20/06/2025 25 Hours	Scheduled	1
Annual Leave Domestic Assistant-2	16/06/2025 - 20/06/2025 15 Hours	Scheduled	I
Emergency Time off for Dependants	26/05/2025 - 29/05/2025 32 Hours	Awaiting approval	1
Annual Leave Domestic Assistant	5/04/2025 - 11/04/2025 25 Hours	Completed	I
Annual Leave Domestic Assistant-2	4/04/2025 - 11/04/2025 18 Hours	Completed	1

c. Click on the pencil icon against the individual entry you would like to edit/delete. The job title will be displayed above each date that was requested in the original request.

HH Edit Absence	Cancel Withdraw Submit
Duration 26/05/2025 - 29/05/2025	32 Hours
+ Add	
Domestic Assistant-2 26/05/2025	3 Hours
1 Domestic Assistant Z0/05/2025	5 Hours
2 Domestic Assistant-2 27/05/2025	3 Hours
Domestic Assistant 27/05/2025	5 Hours
Domestic Assistant 28/05/2025	5 Hours
Domestic Assistant-2 28/05/2025	3 Hours

d. Select **Delete** to remove the specific date from the absence request. Repeat steps c. and d. until you have removed all of the relevant absences.

7. Add or amend any additional **Comments** or **Attachments** to the original request, then click the **Submit** button at the top of the page to forward it to your Line Manager for approval.

3 Hours	

# Appendix

## Appendix 1

We are aware that the field names within the Adoption and Surrogacy Leave screens may not fit your individual circumstances. Below is a table that outlines what information you should input into the fields to suit your type of leave as well as an outline for the timeframe for submission within P&M.

Field in P&M	Adoption	Overseas Adoption	Surrogacy
Expected Date of		Estimated Date of Arrival in	Expected Due Date of Baby
Placement	Expected Date of Placement	the UK	
Placement Match	Expected Date of	Official Notification Date	Expected Due Date of Baby
Date	Placement? <sup>1</sup>		
Planned Start	Planned Start Date of	Planned Start Date of	Planned Start Date of
Date	adoption leave	adoption leave	surrogacy leave
Planned End	Planned End Date of adoption	Planned End Date of	Planned End Date of
Date	leave	adoption leave	surrogacy leave
Reason - Option	Option 1, 2 or 3	Option 1, 2 or 3	Option 1, 2 or 3
Actual date of	Date of Placement if different	Actual Date of Arrival in the	Actual Birth Date of Baby
placement	from Expected Date	UK	
Actual start date	Actual start date if different	Actual start date if different	Actual start date if different
	from planned	from planned	from planned
Actual end date	Actual end date if different	Actual end date if different	Actual end date if different
	from planned	from planned	from planned

\*Rows in Blue are Optional Fields and can be input at a later date if your circumstances change

Time	This information should	This information should	This information should be input and
Frame for	be input and	be input and submitted	submitted at least 15 weeks before
submission submitted within seven		within 28 days of getting	the baby's due date.
within P&M	days of being matched	notification of the	
with a child, and at least		estimated date of arrival	
28 days in advance of		in the UK.	
	your anticipated leave		
	start date.		

	The actual date the child	
	arrives in the UK can be	
	input at a later date,	
	within 28 days of the	
	arrival date.	

# Version History

Version	Date	Description	Approved By
1.1	N/A	Draft	
2.0	09 June	Updated guide to new format.	ME
	2025	Screenshots and content updated to reflect new	
		Redwood screens.	

## **Reviewers & Approvers**

Further details of the Reviewers and Approvers of this document can be found by contacting HR Process Improvement. Please raise a Service Request using the category Continuous Improvement.