Description of the paper

This paper describes the methodology for the University’s Business Travel Report (BTR), developed by the Department of Social Responsibility and Sustainability to report on business travel emissions at the University of Edinburgh.

Background

Climate change is one of most significant global challenges of the century. In the last few years alone, devastating events such as global famine, mass Arctic ice melt, coral reef bleaching, the Australian wildfires and UK flooding have been linked to anthropological climate change. When considering climate change, flying is one of the most carbon-intensive single actions an individual can take. Globally, aviation emitted a total of 915 million tonnes of CO2 in 2019, accounting for an estimated 2% of global carbon emissions (Air Transport Action Group, 2019).

The University of Edinburgh’s Zero by 2040 Climate Strategy (released in 2016) sets out the objective of achieving net zero carbon emissions by 2040. This whole-institution approach focuses on removing emissions from Scope 1, 2, and 3 sources. Progress has been made in reducing emissions from Scope 1 and 2 through a range of actions including in the development and redevelopment of University buildings; investing in electric vehicles for our fleet; and initiating energy reduction behaviour change campaigns. Emissions from Business Travel are included within the boundary of Scope 3 emissions.

At present, Business Travel accounts for roughly 15% of the University’s current carbon emissions. As other emissions sources are reduced, it is estimated that the proportion of emissions from Business Travel will increase to 20-25% of the University’s total emissions by 2025. Substantial progress has been made on our land-based travel but emissions from aviation continue to rise.

The Department of Social Responsibility and Sustainability (SRS) have been working to address University Business Travel since the launch of Zero by 2040 Climate Strategy. The first stage in this project was to better understand our business travel patterns. As such, our travel data was more deeply analysed. Initially this was undertaken by manual processing journeys using Excel datasheets. When considering the University processed roughly 85,000 journeys in the 2015-16 academic year, this took a considerable amount of time to complete. In addition, due to the nature of the data, the majority of time was focused on correcting input errors such as spelling mistakes, in order to better process the data.

As such, SRS developed a bespoke business travel reporting (BTR) tool. This tool is described in more detail below. The main aim of this tool was to automate the manual process of data input and error correction. In doing so, this process allowed more time for analysis of the data to be completed, improved data accuracy for reporting University carbon emissions, whilst also providing greater detail of carbon emission from travel to Schools and Departments across the University.

Scope

Business travel at the University is defined as any travel paid for by the University, in line with the Greenhouse Gas Protocol (GhG). Items included in scope are noted in Table 1.
<table>
<thead>
<tr>
<th>Included in Scope 3 business travel carbon emissions</th>
<th>Excluded from scope 3 business travel carbon emissions</th>
</tr>
</thead>
<tbody>
<tr>
<td>All travel paid for by the University, including for:</td>
<td>Staff and student commuting</td>
</tr>
<tr>
<td>• Conferences or other events</td>
<td>Any travel paid for by external organisations (excluding research funding via grants)</td>
</tr>
<tr>
<td>• Field trips &amp; research</td>
<td>Any additional factors associated with travel e.g. hotels, sustenance</td>
</tr>
<tr>
<td>• Meetings</td>
<td></td>
</tr>
<tr>
<td>• Visitors to the University e.g. to conduct lectures or for PhD defences.</td>
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</tbody>
</table>

Table 1. Overview of inclusion criteria for Scope 3 carbon emissions at the University

Methodology

This section outlines the methodology of the BTR tool developed by SRS. In line with Greenhouse Gas Protocol, the aim of the tool is to calculate the journey distance. Once a journey distance is calculated, this can be multiplied by the standard emission factors provided by the Department for Environment, Food and Rural Affairs (DEFRA). DEFRA conversion factors are updated annually. The BTR takes this into account by allowing users to update these as the factors are published. Annual DEFRA conversion dataset can be found via the DEFRA website.

Where distance isn’t available, the BTR tool reverts to using spend data. It is acknowledged that this is a less accurate measure for carbon emissions than distance, and so is used as a last resort within the tool. Further details of the data processing is provided below.

This paper does not provide full technical details of the BTR tool. These can be requested directly from the Department of Social Responsibility and Sustainability (contact details are provided at the end of the report).

Overview of business travel tool process

The stages of this tool are outlined in Figure 1.

![Figure 1. Overview of the stages involved in data processing in the business travel reporting tool.](image)
Stage 1: Data collection
Data is collected directly from travel suppliers (e.g. Key Travel, Hunters Coaches, Central Taxis) and the University digital expenses system. Each supplier is contacted directly to provide their data. Due to the range of travel suppliers procured by the University, the data is particularly varied. For example, some suppliers provide accurate distances for each journey, while others provide origin and destination locations. The minimum data requirement provided is mode of transport and journey cost.

Stage 2: Data standardisation
Once data is received, project staff set the data into a standardised excel sheet for importing. During this stage data is examined to minimise errors that may occur if the data is not formatted correctly.

Stage 3: Data import
Once the data has been cleaned and standardised, it is imported directly into the system using an online platform. The import speed is limited to processing 5000 journeys per minute. Once imported, project staff are able to check on the process of the import using a dedicated portal.

Stage 4: Data processing
This is the first fully automated stage in the business travel report. As noted above, the tool aims to calculate carbon emissions using distance. In order to achieve this it completes the following steps:

1. **If a journey has distance in Kilometres** (KM), the distance is multiplied by the relevant DEFRA conversion factor, and no further processing takes place
2. **If a journey includes distance in miles**, the processor calculates the equivalent distance in KM, and step 1 is undertaken.
3. **Where no distance is provided** (in KM or miles), the tool looks to establish the origin and destination. Where origin and destination are provided, the tool then:
   - For road or rail journeys: Initiates a Google Maps search (based on mode of transport for these journeys) between these two points, to establish distance
   - For air journeys: Uses the Haversine distance formula to establish distance between the longitude & latitude of the origin and destination
4. **Where distance cannot be calculated using the above method**, the final stage undertaken by the journey processor is called “plugging the gaps”. This stage follows the cost based approach provided by the Greenhouse Gas Protocol, in which average costs for the mode of transport are used to establish a distance. For the average costs, the tool uses the average for that mode of transport for the year in question.

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Example of plugging the gaps methodology

Should there be a taxi journey for £20 in 2018-19, with no other information provided, the BTR system will use the average cost per KM for taxi journeys for the 2018-19 year (e.g. 0.5km travelled per £1), and multiply the cost per KM with the spend for that journey.

In this instance the system would calculate the £20 taxi journey to have travelled 10km (£20x 0.5km).

Within this stage the following journey criteria are accounted for:

- **Class of travel.** With carbon factors for different classes – economy, premium economy, business class, or first class - being used appropriately
- **Flight type.** With relevant carbon factors for flight type - domestic, short haul, long haul, or international flights - are used appropriately
- **Radiative forcing.** Applicable for air journeys only. Radiative Forcing is the additional warming effect due to the release of emissions high in the atmosphere²
- **Number of passengers.** Should more than one traveller be linked to the journey in question
- **One-way or return journey.** This is dependent on the supplier and mode of transport. For example, all journeys from our main travel management company are assumed to be single, while all air and rail journeys gathered via the University’s internal expenses system are assumed to be return (unless stated otherwise)

<table>
<thead>
<tr>
<th>Flight Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Domestic</td>
<td>Flights where the origin and destination are within the UK</td>
</tr>
<tr>
<td>Short Haul</td>
<td>Flights where origin is within the UK and destination is outside the UK, and the journey distance is less than 3700km (one way)</td>
</tr>
<tr>
<td>Long Haul</td>
<td>Flights where origin is within the UK and destination is outside the UK, and the journey distance is equal to, or more than, 3700km (one way)</td>
</tr>
<tr>
<td>International</td>
<td>Flights where neither the origin or the destination are within the UK</td>
</tr>
</tbody>
</table>

Table 2. Description of flight types as per the Department for Environment, Food & Rural Affairs

Stage 5: Analysis and checking

Once journeys have been processed by the reporting tool, they are displayed on an interactive website (available at: edin.ac/business-travel-report) (Figure 2). This report is publicly available, with data being provided to school / department level. The decision not to publish more granular data was taken in order to avoid unfair treatment of individuals based on their travel behaviours. The online report provides a range of data including carbon emissions, cost, number of journeys, and distance travelled. In addition, there is additional granularity by including a flight “heat map”, which improves understanding of travel undertaken at the University.

The report is also used to check the data upload and processing stages. Journeys are assigned processing codes, with some codes corresponding to suspicious journeys, for example flights under 50km of distance, or that have very high costs. In these instances, journeys are manually checked by staff at SRS to establish the cause of these codes, with appropriate action being taken following this check. In some instances this requires reclassifying the journey or, in instances where the journey is not relevant (e.g. the journey noted is a tax cost for a journey), removing the journey from the tool.

Stage 6: Reporting:

The final stage of this process is reporting the data to relevant authorities, both internally within the University, and externally. The detail and format of this data varies between requests. On occasion, it is necessary to query the data in a different manner, which is not possible via the reporting tool. In this instance, the processed data is queried using the back-end reporting system.

Figure 2. Copy of the online, publicly available business travel reporting tool. Accessible at: edin.ac/business-travel-report
Challenges / issues

Although the development of the business travel reporting tool has been positive in terms of reducing staff time to process the data, as well as increasing overall accuracy, there have been a number of challenges too. These are outlined in this section.

Quality of data provided
The data provided by providers continues to vary. Within this, it is unclear whether the data provided is accurate, and in some instances the spend data does not match up with reports generated by the University Finance department. In part this is attributed to variations in coding across different University departments and suppliers. This may become more apparent as a wider range of data is collected within scope of this reporting tool, which could lead to a broader quality of data still. However, further work is required to better understand these differences.

In addition, the time required for cleaning the data prior to upload, as well as the time for analysing and reporting the data post-processing is still significant. This has been reduced from an estimated 8-weeks work to 2-weeks work. Such resource costs remain a factor for consideration when building or using such a tool.

Additional Costs
As the reporting tool queries the Google Maps API, there are costs associated with processing the data which were not there previously. As these costs are set externally (by google in this instance), it is not possible to estimate these costs for future years. It may be that, should these costs become too high, that the system is redesigned to omit this step. Caution must be taken with this as there is potential for this to reduce the accuracy of the tool overall.

Coding Errors
The tool was developed within a relatively short period of time and as such, the programme coding is not perfect. This became apparent in the 2018-19 dataset where the distance for a significant number of journeys had been multiplied incorrectly. Once established, this error was rectified and the data rerun. However, it should be noted that other errors may become apparent in the processor in future data imports.

Improvements
The main improvements put forward for future development include:

Accessibility of the system for other institutions
Following discussions with a number of other institutions, it has become apparent that the BTR tool is unique within the higher education sector. As such, it would be beneficial to both the University of Edinburgh, and the wider sector, to adapt the tool for use at other institutions. Unfortunately this is a significant undertaking, and would require additional resource to implement successfully.

Individual level data / reporting
Since the release of the BTR, engagement with the data has been broadly positive. Allowing schools and departments to dig into their own data has opened up discussions across the University. In order to take these
discussions further, it has been suggested that the report be adapted for individuals to access their own travel data. This would increase understanding of travel by the individuals themselves, and would support positive behaviour change on this challenging topic. The privacy and safety of individuals would need to be carefully controlled should such a level of granularity become available, as there is potential for such granularity to be used negatively against travellers without full information.

Increased data checking
As noted above, errors have come to light within the reporting process coding. As such, the processing module should be thoroughly checked with increased safeguards in place to avoid future errors.

Further Details
This report has been compiled by the University of Edinburgh’s Department of Social Responsibility and Sustainability (SRS). For further details, or to request alternative formats, please contact the Department on the details below.

Further details of the Climate Conscious Travel project can be found at [edin.ac/business-travel](http://edin.ac/business-travel)

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